

IN THE UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

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	:	
In re	:	Chapter 11
	:	
DPH HOLDINGS CORP., <u>et al.</u> ,	:	Case No. 05-44481 (RDD)
	:	
Reorganized Debtors.	:	(Jointly Administered)
	:	
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AFFIDAVIT OF SERVICE

I, Darlene Calderon, being duly sworn according to law, depose and say that I am employed by Kurtzman Carson Consultants LLC, the Court appointed claims and noticing agent for the Reorganized Debtors in the above-captioned cases.

On July 28, 2010, I caused to be served the documents listed below (i) upon the parties listed on Exhibit A hereto via electronic notification, and (ii) upon the party listed on Exhibit B hereto via postage pre-paid U.S. mail:

- 1) Joint Stipulation and Agreed Order Between Reorganized Debtors, Nexteer Automotive Corporation, and Nissan North America, Inc. (I) Disallowing and Expunging Various Proofs of Claim, (II) Disallowing and Expunging Proof of Administrative Expense Claim Number 18975, and (III) Resolving Section 365 Objection (Nissan North America, Inc.) (Docket No. 20424) [a copy of which is attached hereto as Exhibit C]
- 2) Joint Stipulation and Agreed Order Compromising and Allowing Proofs of Claim Numbers 15680, 15682, and 15683 and Disallowing and Expunging Proofs of Claim Numbers 15679 and 15681 (Docket No. 20425) [a copy of which is attached hereto as Exhibit D]
- 3) Twelfth Supplemental Order Pursuant to 11 U.S.C. § 502(b) and Fed. R. Bankr. P. 2002(m), 3007, 7016, 7026, 9006, 9007, and 9014 Establishing (I) Dates for Hearings Regarding Objections to Claims and (II) Certain Notices and Procedures Governing Objections to Claims ("Twelfth Supplemental Claim Objection Procedures Order") (Docket No. 20426) [a copy of which is attached hereto as Exhibit E]
- 4) Twentieth Supplemental Order Under 11 U.S.C. §§ 102(l) and 105 and Fed. R. Bankr. P. 2002(m), 9006, 9007, and 9014 Establishing Omnibus Hearing Dates and Certain Notice, Case Management, and Administrative Procedures ("Twentieth

Supplemental Case Management Order") (Docket No. 20427) [a copy of which is attached hereto as Exhibit F]

- 5) Joint Stipulation and Agreed Order Between Reorganized Debtors and Universal Tool and Engineering Company, Inc. Compromising and Allowing Proof of Claim Number 6878 (Universal Tool and Engineering Company, Inc.) (Docket No. 20428) [a copy of which is attached hereto as Exhibit G]
- 6) Joint Stipulation and Agreed Order Between Reorganized Debtors and Actco Tool & Manufacturing Company Compromising and Allowing Proof of Claim Number 8286 (Actco Tool & Manufacturing Company) (Docket No. 20437) [a copy of which is attached hereto as Exhibit H]
- 7) Joint Stipulation and Agreed Order Between Reorganized Debtors and the City of Olathe, Kansas Disallowing and Expunging Proofs of Claim Numbers 14825 and 14826 and Proof of Administrative Expense Claim Number 18541 (City of Olathe, Kansas) (Docket No. 20442) [a copy of which is attached hereto as Exhibit I]
- 8) Joint Stipulation and Agreed Order Between Reorganized Debtors and New Jersey Self-Insurers' Guaranty Association Disallowing and Expunging Proof of Claim Number 11631 (New Jersey Self-Insurers' Guaranty Association) (Docket No. 20443) [a copy of which is attached hereto as Exhibit J]
- 9) Joint Stipulation and Agreed Order Between Reorganized Debtors and Bing Metals Group, LLC Disallowing and Expunging Proofs of Administrative Expense Claim Numbers 19717 and 19719 (Bing Metals Group, LLC) (Docket No. 20469) [a copy of which is attached hereto as Exhibit K]
- 10) Joint Stipulation and Agreed Order Between Reorganized Debtors and Crown Enterprises, Inc. (I) Compromising and Allowing Proof of Claim Number 11129 and (II) Disallowing and Expunging Proof of Administrative Expense Claim Number 18668 (Crown Enterprises, Inc.) (Docket No. 20470) [a copy of which is attached hereto as Exhibit L]
- 11) Order Pursuant to 11 U.S.C. § 503(b) and Fed. R. Bankr. P. 3007 Disallowing and Expunging Proof of Administrative Expense Claim Number 19568 Filed by This Mississippi Workers' Compensation Individual Self-Insurer Guaranty Association on Behalf of Paullion Roby Identified in Forty-Sixth Omnibus Claims Objection ("Claims Objection Order Regarding Paullion Roby Claim") (Docket No. 20471) [a copy of which is attached hereto as Exhibit M]
- 12) Order Pursuant to 11 U.S.C. § 503(b) and Fed. R. Bankr. P. 3007 Disallowing and Expunging Proof of Administrative Expense Claim Number 18742 Filed by Genpact International Inc. and Proof of Administrative Expense Claim Number 20053 Filed by Genpact International LLC Identified in Forty-Third Omnibus Claims Objection ("Claims Objection Order Regarding Genpact International Inc.

and Genpact International Inc. Claims") (Docket No. 20472) [a copy of which is attached hereto as Exhibit N]

On July 28, 2010, I caused to be served the document listed below upon the parties listed on Exhibit O hereto via postage pre-paid U.S. mail:

- 13) Joint Stipulation and Agreed Order Between Reorganized Debtors, Nexteer Automotive Corporation, and Nissan North America, Inc. (I) Disallowing and Expunging Various Proofs of Claim, (II) Disallowing and Expunging Proof of Administrative Expense Claim Number 18975, and (III) Resolving Section 365 Objection (Nissan North America, Inc.) (Docket No. 20424) [a copy of which is attached hereto as Exhibit C]

On July 28, 2010, I caused to be served the document listed below upon the party listed on Exhibit P hereto via postage pre-paid U.S. mail:

- 14) Joint Stipulation and Agreed Order Compromising and Allowing Proofs of Claim Numbers 15680, 15682, and 15683 and Disallowing and Expunging Proofs of Claim Numbers 15679 and 15681 (Docket No. 20425) [a copy of which is attached hereto as Exhibit D]

On July 28, 2010, I caused to be served the document listed below upon the party listed on Exhibit Q hereto via postage pre-paid U.S. mail:

- 15) Joint Stipulation and Agreed Order Between Reorganized Debtors and Universal Tool and Engineering Company, Inc. Compromising and Allowing Proof of Claim Number 6878 (Universal Tool and Engineering Company, Inc.) (Docket No. 20428) [a copy of which is attached hereto as Exhibit G]

On July 28, 2010, I caused to be served the document listed below upon the party listed on Exhibit R hereto via postage pre-paid U.S. mail:

- 16) Joint Stipulation and Agreed Order Between Reorganized Debtors and Actco Tool & Manufacturing Company Compromising and Allowing Proof of Claim Number 8286 (Actco Tool & Manufacturing Company) (Docket No. 20437) [a copy of which is attached hereto as Exhibit H]

On July 28, 2010, I caused to be served the document listed below upon the parties listed on Exhibit S hereto via postage pre-paid U.S. mail:

- 17) Joint Stipulation and Agreed Order Between Reorganized Debtors and the City of Olathe, Kansas Disallowing and Expunging Proofs of Claim Numbers 14825 and 14826 and Proof of Administrative Expense Claim Number 18541 (City of Olathe, Kansas) (Docket No. 20442) [a copy of which is attached hereto as Exhibit I]

On July 28, 2010, I caused to be served the document listed below upon the party listed on Exhibit T hereto via postage pre-paid U.S. mail:

- 18) Joint Stipulation and Agreed Order Between Reorganized Debtors and New Jersey Self-Insurers' Guaranty Association Disallowing and Expunging Proof of Claim Number 11631 (New Jersey Self-Insurers' Guaranty Association) (Docket No. 20443) [a copy of which is attached hereto as Exhibit J]

On July 28, 2010, I caused to be served the document listed below upon the party listed on Exhibit U hereto via postage pre-paid U.S. mail:

- 19) Joint Stipulation and Agreed Order Between Reorganized Debtors and Bing Metals Group, LLC Disallowing and Expunging Proofs of Administrative Expense Claim Numbers 19717 and 19719 (Bing Metals Group, LLC) (Docket No. 20469) [a copy of which is attached hereto as Exhibit K]

On July 28, 2010, I caused to be served the document listed below upon the party listed on Exhibit V hereto via postage pre-paid U.S. mail:

- 20) Joint Stipulation and Agreed Order Between Reorganized Debtors and Crown Enterprises, Inc. (I) Compromising and Allowing Proof of Claim Number 11129 and (II) Disallowing and Expunging Proof of Administrative Expense Claim Number 18668 (Crown Enterprises, Inc.) (Docket No. 20470) [a copy of which is attached hereto as Exhibit L]

On July 28, 2010, I caused to be served the document listed below upon the parties listed on Exhibit W hereto via postage pre-paid U.S. mail:

- 21) Order Pursuant to 11 U.S.C. § 503(b) and Fed. R. Bankr. P. 3007 Disallowing and Expunging Proof of Administrative Expense Claim Number 19568 Filed by This Mississippi Workers' Compensation Individual Self-Insurer Guaranty Association on Behalf of Paullion Roby Identified in Forty-Sixth Omnibus Claims Objection ("Claims Objection Order Regarding Paullion Roby Claim") (Docket No. 20471) [a copy of which is attached hereto as Exhibit M]

On July 28, 2010, I caused to be served the document listed below upon the parties listed on Exhibit X hereto via postage pre-paid U.S. mail:

- 22) Order Pursuant to 11 U.S.C. § 503(b) and Fed. R. Bankr. P. 3007 Disallowing and Expunging Proof of Administrative Expense Claim Number 18742 Filed by Genpact International Inc. and Proof of Administrative Expense Claim Number 20053 Filed by Genpact International LLC Identified in Forty-Third Omnibus Claims Objection ("Claims Objection Order Regarding Genpact International Inc. and Genpact International Inc. Claims") (Docket No. 20472) [a copy of which is attached hereto as Exhibit N]

Dated: July 30, 2010

/s/ Darlene Calderon

Darlene Calderon

State of California  
County of Los Angeles

Subscribed and sworn to (or affirmed) before me on this 30<sup>th</sup> day of July, 2010, by Darlene Calderon, proved to me on the basis of satisfactory evidence to be the person who appeared before me.

Signature: /s/ Aimee M. Parel

Commission Expires: 9/27/13

# **EXHIBIT A**

## Post-Emergence Master Service List

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Wachtell, Lipton, Rosen & Katz	Richard G. Mason	51 West 52nd Street		New York	NY	10019-6150		212-403-1000	<a href="mailto:RGMason@wlrk.com">RGMason@wlrk.com</a>	Counsel to Capital Research and Management Company
Warner Norcross & Judd LLP	Gordon J. Toering	900 Fifth Third Center	111 Lyon Street, N.W.	Grand Rapids	MI	49503		616-752-2185	<a href="mailto:gtoering@wnj.com">gtoering@wnj.com</a>	Counsel to Robert Bosch Corporation; Counsel to Daewoo International Corp and Daewoo International (America) Corp
Warner Norcross & Judd LLP	Michael G. Cruse	2000 Town Center	Suite 2700	Southfield	MI	48075		248-784-5131	<a href="mailto:mcruse@wnj.com">mcruse@wnj.com</a>	Counsel to Compuware Corporation
Warner Norcross & Judd LLP	Stephen B. Grow	900 Fifth Third Center	111 Lyon Street, N.W.	Grand Rapids	MI	49503		616-752-2158	<a href="mailto:growsb@wnj.com">growsb@wnj.com</a>	Counsel to Behr Industries Corp.
Weltman, Weinberg & Reis Co., L.P.A.	Geoffrey J. Peters	175 South Third Street	Suite 900	Columbus	OH	43215		614-857-4326	<a href="mailto:gpeters@weltman.com">gpeters@weltman.com</a>	Counsel to Seven Seventeen Credit Union
White & Case LLP	Glenn Kurtz Gerard Uzzi Douglas Baumstein	1155 Avenue of the Americas		New York	NY	10036-2787		212-819-8200	<a href="mailto:dkurtz@ny.whitecase.com">dkurtz@ny.whitecase.com</a> <a href="mailto:guzzi@whitecase.com">guzzi@whitecase.com</a> <a href="mailto:dbaumstein@ny.whitecase.com">dbaumstein@ny.whitecase.com</a>	Counsel to Appaloosa Management, LP
White & Case LLP	Thomas Lauria Frank Eaton	Wachovia Financial Center	200 South Biscayne Blvd., Suite 4900	Miami	FL	33131		305-371-2700	<a href="mailto:tlauria@whitecase.com">tlauria@whitecase.com</a> <a href="mailto:featon@miami.whitecase.com">featon@miami.whitecase.com</a>	Counsel to Appaloosa Management, LP
Whyte, Hirschboeck Dudek S.C.	Bruce G. Arnold	555 East Wells Street	Suite 1900	Milwaukee	WI	53202-4894		414-273-2100	<a href="mailto:barnold@whdlaw.com">barnold@whdlaw.com</a>	Counsel to Schunk Graphite Technology
Wickens Herzer Panza Cook & Batista Co	James W Moennich Esq	35765 Chester Rd		Avon	OH	44011-1262		440-930-8000	<a href="mailto:jmoennich@wickenslaw.com">jmoennich@wickenslaw.com</a>	Counsel for Delphi Sandusky ESOP
Winston & Strawn LLP	David Neier Carey D. Schreiber	200 Park Avenue		New York	NY	10166-4193		212-294-6700	<a href="mailto:dneier@winston.com">dneier@winston.com</a> <a href="mailto:cschreiber@winston.com">cschreiber@winston.com</a>	Counsel to Ad Hoc Group of Tranche A & B DIP Lenders
Winthrop Couchot Professional Corporation	Marc. J. Winthrop	660 Newport Center Drive	4th Floor	Newport Beach	CA	92660		949-720-4100	<a href="mailto:mwinthrop@winthropcouchot.com">mwinthrop@winthropcouchot.com</a>	Counsel to Metal Surfaces, Inc.
Winthrop Couchot Professional Corporation	Sean A. O'Keefe	660 Newport Center Drive	4th Floor	Newport Beach	CA	92660		949-720-4100	<a href="mailto:sokeefe@winthropcouchot.com">sokeefe@winthropcouchot.com</a>	Counsel to Metal Surfaces, Inc.
Womble Carlyle Sandridge & Rice, PLLC	Allen Grumbine	550 South Main St		Greenville	SC	29601		864-255-5402	<a href="mailto:agrumbine@wcsr.com">agrumbine@wcsr.com</a>	Counsel to Armacell
Womble Carlyle Sandridge & Rice, PLLC	Michael G. Busenkell	222 Delaware Avenue	Suite 1501	Wilmington	DE	19801			<a href="mailto:mbusenkell@wcsr.com">mbusenkell@wcsr.com</a>	Counsel to Chicago Miniature Optoelectronic Technologies, Inc.
Woods Oviatt Gilman LLP	Ronald J. Kisinski	700 Crossroads Bldg	2 State St	Rochester	NY	14614		585-362-4514	<a href="mailto:rkisicki@woodsoviatt.com">rkisicki@woodsoviatt.com</a>	
Zeichner Ellman & Krause LLP	Stuart Krause	575 Lexington Avenue		New York	NY	10022		212-223-0400	<a href="mailto:skrause@zeklaw.com">skrause@zeklaw.com</a>	Counsel to Toyota Tsusho America, Inc.

## **EXHIBIT B**

## Post-Emergence Master Service List

COMPANY	CONTACT	ADDRESS1	ADDRESS2	CITY	STATE	ZIP	PHONE	PARTY / FUNCTION
United States Trustee	Brian Masumoto	33 Whitehall Street	21st Floor	New York	NY	10004-2112	212-510-0500	Counsel to United States Trustee

## **EXHIBIT C**



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- and -

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Reorganized Debtors

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DPH Holdings Legal Information Website:  
<http://www.dphholdingsdocket.com>

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

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	:	
In re	:	Chapter 11
	:	
DPH HOLDINGS CORP., <u>et al.</u> ,	:	Case No. 05-44481 (RDD)
	:	
Reorganized Debtors.	:	(Jointly Administered)
	:	
-----	x	

JOINT STIPULATION AND AGREED ORDER BETWEEN REORGANIZED DEBTORS,  
NEXTEER AUTOMOTIVE CORPORATION, AND NISSAN NORTH AMERICA, INC. (I)  
DISALLOWING AND EXPUNGING VARIOUS PROOFS OF CLAIM, (II) DISALLOWING  
AND EXPUNGING PROOF OF ADMINISTRATIVE EXPENSE CLAIM NUMBER 18975,  
AND (III) RESOLVING SECTION 365 OBJECTION

(NISSAN NORTH AMERICA, INC.)

DPH Holdings Corp. and certain of its affiliated reorganized debtors in the above-captioned cases (collectively, the "Reorganized Debtors"), Nexteer Automotive Corporation ("Nexteer"), and Nissan North America, Inc. (f/k/a Nissan Motor Manufacturing) (the "Claimant" or "Nissan") respectfully submit this Joint Stipulation And Agreed Order Between Reorganized Debtors, Nexteer Automotive Corporation, And Nissan North America, Inc. (I) Disallowing And Expunging Various Proofs Of Claim, (II) Disallowing And Expunging Proof Of Administrative Expense Claim Number 18975, And (III) Resolving Section 365 Objection (Nissan North America, Inc.) (the "Stipulation") and agree and state as follows:

WHEREAS, on October 8 and 14, 2005, Delphi Corporation ("Delphi") and certain of its subsidiaries and affiliates, former debtors and debtors-in-possession in the above-captioned cases (collectively, the "Debtors") filed voluntary petitions under chapter 11 of title 11 of the United States Code, 11 U.S.C. §§ 101-1330, as then amended, in the United States Bankruptcy Court for the Southern District of New York.

WHEREAS, on the dates listed in column B on Exhibit A (titled "Date Filed"), attached hereto, the proofs of claim (the "Proofs of Claim") listed in column A on Exhibit A (titled "Proof of Claim Number") were filed by the Claimant against the Debtor entities listed in column F on Exhibit A (titled "Debtor Named on Proof of Claim") asserting secured, priority, and general unsecured claims (collectively, the "Prepetition Claims") in the amounts and classifications listed in columns D and G, respectively, on Exhibit A (titled "Asserted Amount" and "Asserted Classification," respectively).

WHEREAS, on October 31, 2006, the Debtors objected to the Proofs of Claim pursuant to the Debtors' (I) Third Omnibus Objection (Substantive) Pursuant to 11 U.S.C. § 502(b) And Fed.R.Bankr.P. 3007 To Certain (A) Claims With Insufficient Documentation, (B)

Claims Unsubstantiated By Debtors' Books And Records, And (C) Claims Subject To Modification And (II) Motion To Estimate Contingent And Unliquidated Claims Pursuant To 11 U.S.C. § 502(c) (Docket No. 5452) (the "Third Omnibus Claims Objection").

WHEREAS, on November 22, 2006, the Claimant filed the Response By Nissan North America, Inc. to Debtors' Third Omnibus Claims Objection (Docket No. 5701) (the "First Response").

WHEREAS, on July 10, 2009, the Debtors served the Claimant with a Notice Of Assumption And Assignment With Respect To Certain Executory Contracts Or Unexpired Leases To Be Assumed And Assigned To GM Components Holdings, LLC Or Steering Solutions Services Corporation, As Applicable, Under Modified Plan Of Reorganization (Docket No. 18077), providing that all executory contracts between Nissan and the Debtors with respect to the Debtors' Steering business, including but not limited to, Contract No. SP5002 (with Nissan Motor Manufacturing as the counterparty), as contracts to be assumed by the Debtors and assigned to GM Components Holdings, LLC or Steering Solutions Services Corporation, as applicable (collectively the "GM/Nissan Contract"), and listing a cure amount of \$0.00.

WHEREAS, on July 10, 2009, the Debtors served the Claimant with a Notice Of Assumption And Assignment With Respect To Certain Executory Contracts Or Unexpired Leases To Be Assumed And Assigned To Parnassus Holdings II, LLC Under Modified Plan Of Reorganization (Docket No. 18076) (the "Parnassus Notice Of Assumption And Assignment") listing Contract Nos. PR00103624, PR00118367, PR00118368, PR00126596, PR00126597, PR00126598, PR00126599, PR00126601, PR00126602, PR00126603, PR00156826, PR00156827, PR00156828, PR00156829, PR00156830, PR00156831, PR00156832, PR00156833, PR00156834, PR00156835, PR00156836, PR00156837, PR00168951,

PR00168952, PR00168953, PR00168954, PR00168955, PR00168956, PR00168957, PR00168958, PR00168959, PR00168961, PR00168962, PR00177118, PR00177119 PR00177120, and SP5740 (with Nissan Motor Mfg. Corp. USA as the counterparty) as contracts to be assumed by the Debtors and assigned to Parnassus Holdings II, LLC (the "New Delphi/Nissan Contracts") and listing corresponding cure amounts of \$0.00.

WHEREAS, on July 15, 2009, Claimant filed proof of administrative expense claim number 18975 asserting and administrative priority claim in the amount of \$249,138.70 stemming from certain contractual obligations ("Claim 18975").

WHEREAS, on July 20, 2009, Claimant filed Nissan North America, Inc.'s Objection to Assumption and Assignment of Executory Contracts and to Proposed Cure Amounts in Connection Thereto (Docket No. 18456) (the "Section 365 Objection").

WHEREAS, on July 27, 2009, the Debtors served the Claimant with their Notice Of Assumption And Assignment With Respect To Certain Executory Contracts Or Unexpired Leases To Be Assumed And Assigned To DIP Holdco 3, LLC Under Modified Plan Of Reorganization indicating that all Contract Nos. listed on the Parnassus Notice Of Assumption And Assignment would be assigned to DIP Holdco 3, LLC rather than Parnassus Holdings II, LLC.

WHEREAS, pursuant to the Master Disposition Agreement Among Delphi Corporation, GM Components Holdings, LLC ("GM Components"), General Motors Company, Motors Liquidation Company (f/k/a General Motors Corporation), and DIP Holdco 3 LLC ("DIP Holdco 3"), among others, dated as of July 30, 2009 (the "MDA"), the applicable Buyers (as defined in the MDA) are responsible for the cure amount for contracts that were assumed and assigned to the Buyers.

WHEREAS, Steering Solutions Services Corporation (n/k/a Nexteer Automotive Corporation) was a GM Buyer (as defined in the MDA).

WHEREAS, on October 6, 2009, the Debtors substantially consummated the First Amended Joint Plan Of Reorganization Of Delphi Corporation And Certain Affiliates, Debtors And Debtors-In-Possession, As Modified (the "Modified Plan"), which had been approved by this Court pursuant to an order entered on July 30, 2009 (Docket No. 18707) (the "Modification Approval Order"), and emerged from chapter 11 as the Reorganized Debtors.

WHEREAS, Article 9.6(a) of the Modified Plan provides that "[t]he Reorganized Debtors shall retain responsibility for administering, disputing, objecting to, compromising, or otherwise resolving all Claims against, and Interests in, the Debtors and making distributions (if any) with respect to all Claims and Interests." Modified Plan, art. 9.6.

WHEREAS, on April 16, 2010, the Reorganized Debtors objected to Claim 18975 pursuant to the Reorganized Debtors' Forty-Seventh Omnibus Objection Pursuant To 11 U.S.C. § 503(b) And Fed. R. Bankr. P. 3007 To (I) Disallow And Expunge (A) Certain Administrative Expense Books And Records Claims, (B) A Certain Administrative Expense Duplicate Claim, And (C) Certain Administrative Expense Duplicate Substantial Contribution Claims, And (II) Modify Certain Administrative Expense Claims (Docket No. 19873) (the "Forty-Seventh Omnibus Claims Objection").

WHEREAS, on May 12, 2010, the Claimant filed the Response By Nissan North America, Inc. To Debtors' Forty-Seventh Omnibus Objection Pursuant To 11 U.S.C. § 503(b) And Fed. R. Bankr. P. 3007 To Disallow And Expunge Certain Administrative Expense Books And Records Claims (Docket No. 20031) (the "Second Response," together with the First Response, the "Responses").

WHEREAS, to resolve the Third Omnibus Claims Objection with respect to Prepetition Claims, the Forty-Seventh Omnibus Claims Objection with respect to Claim 18975, and the Section 365 Objection, the Reorganized Debtors, Nexteer, and the Claimant entered into this Stipulation, pursuant to which the Reorganized Debtors, Nexteer, and the Claimant agreed that the each of the Prepetition Claims and Claim 18975 should be disallowed and expunged in its entirety and the Section 365 Objection shall be deemed resolved.

NOW, THEREFORE, the Reorganized Debtors, Nexteer, and the Claimant stipulate and agree as follows:

1. Each of the Prepetition Claims listed on Exhibit A attached hereto is hereby disallowed and expunged in its entirety.
2. Claim 18975 is hereby disallowed and expunged in its entirety.
3. The total cure amount for the GM/Nissan Contract and any other contract assumed by the Reorganized Debtors and assigned to GM Components or Steering Solutions Services Corporation, as applicable, shall be \$44,062.17. Nexteer paid the \$44,062.17 cure payment to Nissan on June 17, 2010. Nexteer shall be liable for any further amounts that become due and owing under the GM/Nissan Contract. The Reorganized Debtors shall have no responsibility with respect to the cure payment referenced herein or any further amounts that become due and owing under the GM/Nissan Contract.
4. The total cure amount for the New Delphi/Nissan Contracts and any other contract assumed by the Reorganized Debtors and assigned to DIP Holdco 3 shall be \$0.00.
5. The Claimant shall be subject to all findings and conclusions and decretal paragraphs of the Modification Approval Order, including without limitation all findings and

conclusions and decretal paragraphs approving the assumption and assignment of executory contracts and unexpired leases pursuant to section 365 of the Bankruptcy Code.

6. The Responses are hereby deemed withdrawn with prejudice.
7. The Section 365 Objection is hereby deemed withdrawn with prejudice.
8. This Court shall retain original and exclusive jurisdiction to adjudicate any disputes arising from or in connection with this Stipulation.

So Ordered in White Plains, New York, this 15th day of July, 2010

/s/ Robert D. Drain  
UNITED STATES BANKRUPTCY JUDGE

AGREED TO AND  
APPROVED FOR ENTRY:

/s/ John K. Lyons  
John Wm. Butler, Jr.  
John K. Lyons  
Ron E. Meisler  
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- and -

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Reorganized Debtors

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Frank L. Gorman  
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Detroit, Michigan 48226-3506

Attorneys for Nexteer Automotive Corporation

# EXHIBIT A

A	B	C	D	E	F	G
Proof of Claim Number	Date Filed	Party Filing Proof of Claim	Asserted Amount	Omnibus Claims Objection	Debtor Named on Proof of Claim	Asserted Classification
13367	7/31/2006	NISSAN NORTH AMERICA, INC.	Unknown	Third Omnibus Claims Objection	Delphi Services Holding Corporation	Priority, Secured, General Unsecured
13368	7/31/2006	NISSAN NORTH AMERICA, INC.	Unknown	Third Omnibus Claims Objection	Delphi Automotive Systems Services LLC	Priority, Secured, General Unsecured
13369	7/31/2006	NISSAN NORTH AMERICA, INC.	Unknown	Third Omnibus Claims Objection	MobileAria, Inc.	Priority, Secured, General Unsecured
13370	7/31/2006	NISSAN NORTH AMERICA, INC.	Unknown	Third Omnibus Claims Objection	Delphi Receivables LLC	Priority, Secured, General Unsecured
13371	7/31/2006	NISSAN NORTH AMERICA, INC.	Unknown	Third Omnibus Claims Objection	Delphi Furukawa Wiring System LLC	Priority, Secured, General Unsecured
13372	7/31/2006	NISSAN NORTH AMERICA, INC.	Unknown	Third Omnibus Claims Objection	Delphi Automotive Systems LLC	Priority, Secured, General Unsecured
13373	7/31/2006	NISSAN NORTH AMERICA, INC.	Unknown	Third Omnibus Claims Objection	Delphi Automotive Systems Human Resources LLC	Priority, Secured, General Unsecured
13374	7/31/2006	NISSAN NORTH AMERICA, INC.	Unknown	Third Omnibus Claims Objection	Delphi Foreign Sales Corporation	Priority, Secured, General Unsecured
13375	7/31/2006	NISSAN NORTH AMERICA, INC.	Unknown	Third Omnibus Claims Objection	Delphi Automotive Systems Global (Holding), Inc.	Priority, Secured, General Unsecured
13376	7/31/2006	NISSAN NORTH AMERICA, INC.	Unknown	Third Omnibus Claims Objection	DREAL, Inc.	Priority, Secured, General Unsecured
13377	7/31/2006	NISSAN NORTH AMERICA, INC.	Unknown	Third Omnibus Claims Objection	Packard Hughes Interconnect Company	Priority, Secured, General Unsecured
13378	7/31/2006	NISSAN NORTH AMERICA, INC.	Unknown	Third Omnibus Claims Objection	Delphi Connection Systems	Priority, Secured, General Unsecured
13379	7/31/2006	NISSAN NORTH AMERICA, INC.	Unknown	Third Omnibus Claims Objection	Delphi Integrated Service Solutions, Inc.	Priority, Secured, General Unsecured
13380	7/31/2006	NISSAN NORTH AMERICA, INC.	Unknown	Third Omnibus Claims Objection	Aspire, Inc.	Priority, Secured, General Unsecured
13381	7/31/2006	NISSAN NORTH AMERICA, INC.	Unknown	Third Omnibus Claims Objection	Delphi LLC	Priority, Secured, General Unsecured



# EXHIBIT A

A	B	C	D	E	F	G
Proof of Claim Number	Date Filed	Party Filing Proof of Claim	Asserted Amount	Omnibus Claims Objection	Debtor Named on Proof of Claim	Asserted Classification
13382	7/31/2006	NISSAN NORTH AMERICA, INC.	Unknown	Third Omnibus Claims Objection	Delphi Diesel Systems Corp.	Priority, Secured, General Unsecured
13383	7/31/2006	NISSAN NORTH AMERICA, INC.	Unknown	Third Omnibus Claims Objection	Delco Electronics Overseas Corporation	Priority, Secured, General Unsecured
13384	7/31/2006	NISSAN NORTH AMERICA, INC.	Unknown	Third Omnibus Claims Objection	Delphi Automotive Systems (Holding), Inc.	Priority, Secured, General Unsecured
13385	7/31/2006	NISSAN NORTH AMERICA, INC.	Unknown	Third Omnibus Claims Objection	Delphi Automotive Systems Overseas Corporation	Priority, Secured, General Unsecured
13386	7/31/2006	NISSAN NORTH AMERICA, INC.	Unknown	Third Omnibus Claims Objection	Delphi International Holdings Corp.	Priority, Secured, General Unsecured
13387	7/31/2006	NISSAN NORTH AMERICA, INC.	Unknown	Third Omnibus Claims Objection	Delphi Automotive Systems International, Inc.	Priority, Secured, General Unsecured
13388	7/31/2006	NISSAN NORTH AMERICA, INC.	Unknown	Third Omnibus Claims Objection	Delphi Automotive Systems Thailand, Inc.	Priority, Secured, General Unsecured
13389	7/31/2006	NISSAN NORTH AMERICA, INC.	Unknown	Third Omnibus Claims Objection	Delphi International Services, Inc.	Priority, Secured, General Unsecured
13390	7/31/2006	NISSAN NORTH AMERICA, INC.	Unknown	Third Omnibus Claims Objection	Delphi Automotive Systems Korea, Inc.	Priority, Secured, General Unsecured
13391	7/31/2006	NISSAN NORTH AMERICA, INC.	Unknown	Third Omnibus Claims Objection	Exhaust Systems Corporation	Priority, Secured, General Unsecured
13392	7/31/2006	NISSAN NORTH AMERICA, INC.	Unknown	Third Omnibus Claims Objection	Delphi Automotive Systems Risk Management Corp.	Priority, Secured, General Unsecured
13393	7/31/2006	NISSAN NORTH AMERICA, INC.	Unknown	Third Omnibus Claims Objection	Delphi Mechatronic Systems, Inc.	Priority, Secured, General Unsecured
13394	7/31/2006	NISSAN NORTH AMERICA, INC.	Unknown	Third Omnibus Claims Objection	Delphi Automotive Systems Tennessee, Inc.	Priority, Secured, General Unsecured
13395	7/31/2006	NISSAN NORTH AMERICA, INC.	Unknown	Third Omnibus Claims Objection	Delphi Technologies, Inc.	Priority, Secured, General Unsecured
13396	7/31/2006	NISSAN NORTH AMERICA, INC.	Unknown	Third Omnibus Claims Objection	Delphi Electronics (Holding) LLC	Priority, Secured, General Unsecured

# EXHIBIT A

A	B	C	D	E	F	G
Proof of Claim Number	Date Filed	Party Filing Proof of Claim	Asserted Amount	Omnibus Claims Objection	Debtor Named on Proof of Claim	Asserted Classification
13397	7/31/2006	NISSAN NORTH AMERICA, INC.	Unknown	Third Omnibus Claims Objection	Delphi Liquidation Holding Company	Priority, Secured, General Unsecured
13398	7/31/2006	NISSAN NORTH AMERICA, INC.	Unknown	Third Omnibus Claims Objection	Specialty Electronics, Inc.	Priority, Secured, General Unsecured
13399	7/31/2006	NISSAN NORTH AMERICA, INC.	Unknown	Third Omnibus Claims Objection	Specialty Electronics International Ltd.	Priority, Secured, General Unsecured
13400	7/31/2006	NISSAN NORTH AMERICA, INC.	Unknown	Third Omnibus Claims Objection	Delphi Medical Systems Corporation	Priority, Secured, General Unsecured
13401	7/31/2006	NISSAN NORTH AMERICA, INC.	Unknown	Third Omnibus Claims Objection	Delphi Medical Systems Texas Corporation	Priority, Secured, General Unsecured
13402	7/31/2006	NISSAN NORTH AMERICA, INC.	Unknown	Third Omnibus Claims Objection	Delphi Medical Systems Colorado Corporation	Priority, Secured, General Unsecured
13403	7/31/2006	NISSAN NORTH AMERICA, INC.	Unknown	Third Omnibus Claims Objection	Environmental Catalysts, LLC	Priority, Secured, General Unsecured
13404	7/31/2006	NISSAN NORTH AMERICA, INC.	Unknown	Third Omnibus Claims Objection	ASEC Sales General Partnership	Priority, Secured, General Unsecured
13405	7/31/2006	NISSAN NORTH AMERICA, INC.	Unknown	Third Omnibus Claims Objection	ASEC Manufacturing General Partnership	Priority, Secured, General Unsecured
13406	7/31/2006	NISSAN NORTH AMERICA, INC.	Unknown	Third Omnibus Claims Objection	Delphi NY Holding Corporation	Priority, Secured, General Unsecured
13407	7/31/2006	NISSAN NORTH AMERICA, INC.	Unknown	Third Omnibus Claims Objection	Delphi Corporation	Priority, Secured, General Unsecured
13408	7/31/2006	NISSAN NORTH AMERICA, INC.	Unknown	Third Omnibus Claims Objection	Delphi China LLC	Priority, Secured, General Unsecured

## **EXHIBIT D**

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- and -

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UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

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	:	
In re	:	Chapter 11
	:	
DPH HOLDINGS CORP., <u>et al.</u> ,	:	Case No. 05-44481 (RDD)
	:	
Reorganized Debtors.	:	(Jointly Administered)
	:	
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JOINT STIPULATION AND AGREED ORDER COMPROMISING  
AND ALLOWING PROOFS OF CLAIM NUMBERS 15680, 15682, AND 15683 AND  
DISALLOWING AND EXPUNGING PROOFS OF CLAIM NUMBERS 15679 AND 15681

DPH Holdings Corp. and certain of its affiliated reorganized debtors in the above-captioned cases (collectively, the "Reorganized Debtors"), Specialty Coatings Systems Inc. ("Specialty Coatings"), and Fry's Metals, Inc., a Cookson Electronics Company ("Fry's Metals") respectfully submit this Joint Stipulation And Agreed Order Compromising And Allowing Proofs Of Claim Numbers 15680, 15682, And 15383 And Disallowing And Expunging Proofs Of Claim Numbers 15679 and 15681 (Specialty Coatings Systems Inc. And Fry's Metals, Inc., A Cookson Electronics Company) (the "Stipulation") and agree and state as follows:

WHEREAS, on October 8 and 14, 2005, Delphi Corporation ("Delphi") and certain of its subsidiaries and affiliates, including Delphi Automotive Systems LLC ("DAS LLC"), Delphi Mechatronic Systems, Inc. ("Mechatronic"), and Delphi Connection Systems ("DCS"), former debtors and debtors-in-possession in the above-captioned cases (collectively, the "Debtors") filed voluntary petitions under chapter 11 of title 11 of the United States Code, 11 U.S.C. §§ 101-1330, as then amended, in the United States Bankruptcy Court for the Southern District of New York (the "Court").

WHEREAS, on July 31, 2006, Fry's Metal filed proof of claim number 15679 ("Proof of Claim No. 15679") against DAS LLC, asserting an unsecured non-priority claim in the amount of \$12,284.59 for amounts allegedly outstanding for goods sold under numerous purchase orders (the "Purchase Orders") issued by DAS LLC between August and October of 2005 ("Claim 15679").

WHEREAS, on July 31, 2006, Fry's Metals filed proof of claim number 15680 ("Proof of Claim No. 15680") against DCS, asserting an unsecured non-priority claim in the amount of \$4,625.00 arising from goods sold ("Claim 15680").

WHEREAS, on July 31, 2006, Fry's Metal filed proof of claim number 15681

("Proof of Claim No. 15681") against DAS LLC, asserting an unsecured non-priority claim in the amount of \$58,228.25 for amounts allegedly outstanding under the Purchase Orders ("Claim 15681").

WHEREAS, on July 31, 2006, Fry's Metals filed proof of claim number 15682 ("Proof of Claim No. 15682") against Mechatronic, asserting an unsecured non-priority claim in the amount of \$14,615.98 arising from goods sold ("Claim 15682").

WHEREAS, on July 31, 2006, Specialty Coatings Systems Inc. ("Specialty Coatings") filed proof of claim number 15683 ("Proof of Claim No. 15683") against DAS LLC, asserting an unsecured non-priority claim in the amount of \$76,385.97 arising from goods sold ("Claim 15683," together with Claim 15679, Claim 15681, Claim 15680, and Claim 15682, the "Claims").

WHEREAS, On May 22, 2007, the Debtors objected to Proof of Claim No. 15679, Proof of Claim No. 15681, and Proof of Claim No. 15683 pursuant to the Debtors' Fifteenth Omnibus Objection (Substantive) Pursuant To 11 U.S.C. § 502(b) And Fed. R. Bankr. P. 3007 To Certain (A) Insufficiently Documented Claims, (B) Claims Not Reflected On Debtors' Books And Records, (C) Untimely Claims And Untimely Tax Claim, And (D) Claims Subject To Modification, Tax Claims Subject to Modification, And Modified Claims Asserting Reclamation (Docket No. 7999) (the "Fifteenth Omnibus Claims Objection").

WHEREAS, on June 18, 2007, Fry's Metal filed Fry's Metals, Inc., A Cookson Electronics Company's Response To Debtors' Fifteenth Omnibus Claims Objection (Docket No. 8317) (the "Response").

WHEREAS, Specialty Coatings did not file a response to the Fifteenth Omnibus Claims Objection with respect to the Debtors' objection to Proof of Claim No. 15683.

WHEREAS, on September 14, 2007, Specialty Coatings filed its Memorandum Of Law In Support For Motion For, Inter Alia, Reconsideration Pursuant To 11 U.S.C. 502(j) And Fed. Bankr. Rule 3008, Or Alternatively, To Vacate, Pursuant To Fed. Rule 60(b) And Fed. Bankr. Rule 9006, Order Signed On June 29, 2007 (Pacer Item 8443) Disallowing And Expunging Certain Claims Identified In Fifteenth Omnibus Claims Objection, Disallowing And Expunging, Inter Alia, Proof Of Claim No. 15683 Of Specialty Coatings, Inc. And Reinstatement Of Proof Of Claim Number 15683 (Docket No. 9362) (the "Motion to Reconsider").

WHEREAS, DAS LLC is entitled to a credit in the amount of \$46,621.00 towards postpetition shipments for wire transfers exceeding the balance owed to Fry's Metal in connection with Proof of Claim No. 15679 and Proof of Claim No. 15681.

WHEREAS, on October 6, 2009, the Debtors substantially consummated the First Amended Joint Plan Of Reorganization Of Delphi Corporation And Certain Affiliates, Debtors And Debtors-In-Possession, As Modified (the "Modified Plan"), which had been approved by this Court pursuant to an order entered on July 30, 2009 (Docket No. 18707), the Effective Date (as defined in the Modified Plan) occurred, and the transactions under the Master Disposition Agreement (as defined in the Modified Plan) and related agreements were closed.

WHEREAS, on the Effective Date the Debtors emerged from chapter 11 as the Reorganized Debtors. In connection with the consummation of the Modified Plan, Delphi, DAS LLC, Mechatronic and DCS each emerged from chapter 11 as DPH Holdings Corp., DPH-DAS LLC, DPH Mechatronic Systems, LLC and DPH Connection Systems, LLC, respectively.

WHEREAS, Article 9.6(a) of the Modified Plan provides that "[t]he Reorganized Debtors shall retain responsibility for administering, disputing, objecting to, compromising, or otherwise resolving all Claims against, and Interests in, the Debtors and making distributions (if

any) with respect to all Claims and Interests." Modified Plan, art. 9.6.

WHEREAS, pursuant to the Master Disposition Agreement, Delphi Automotive Systems, LLC acquired the rights to a credit in the amount of \$44,770.48 towards postpetition shipments for wire transfers by DAS LLC exceeding the balance owed to Fry's Metal in connection with Proof of Claim No. 15679 and Proof of Claim No. 15681.

WHEREAS, pursuant to the Master Disposition Agreement, GM Components Holdings LLC acquired the rights to a credit in the amount of \$1,850.52 towards postpetition shipments for wire transfers by DAS LLC exceeding the balance owed to Fry's Metal in connection with Proof of Claim No. 15679 and Proof of Claim No. 15681.

WHEREAS, to resolve the Fifteenth Omnibus Claims Objection and the Motion to Reconsider with respect to the Claims, the Reorganized Debtors, Fry's Metals, and Specialty Coatings entered into this Stipulation, pursuant to which the Reorganized Debtors, Fry's Metals and Specialty Coatings agreed that Claim 15680 should be allowed in the amount of \$4,625.00 and shall be treated as an allowed general unsecured non-priority claim against DPH Connection Systems, LLC, that Claim 15682 should be allowed in the amount of \$14,615.98 and shall be treated as an allowed general unsecured non-priority claim against DPH Mechatronic Systems, LLC, that Claim 15683 should be allowed in the amount of \$76,385.97 and shall be treated as an allowed general unsecured non-priority claim against DPH-DAS LLC, and that Fry's Metals shall, within 30 days of the entry of this Stipulation by the Court, pay Delphi Automotive Systems, LLC a one-time cash payment in the amount of in the amount of \$44,770.48 and GM Components Holdings LLC a one-time cash payment in the amount of \$1,850.52 in connection with Claim 15679 and Claim 15681.



THEREFORE, the Reorganized Debtors and Fry's Metals and Specialty Coatings stipulate and agree as follows:

1. Claim 15680 shall be allowed in the amount of \$4,625.00 and shall be treated as an allowed general unsecured non-priority claim against DPH Connection Systems, LLC in accordance with the terms of the Modified Plan.

2. Claim 15682 shall be allowed in the amount of \$14,615.98 and shall be treated as an allowed general unsecured non-priority claim against DPH Mechatronic Systems, LLC in accordance with the terms of the Modified Plan.

3. Claim 15683 shall be allowed in the amount of \$76,385.97 and shall be treated as an allowed general unsecured non-priority claim against DPH-DAS LLC in accordance with the terms of the Modified Plan.

4. Claim 15679 and Claim 15681 shall be disallowed and expunged with prejudice.

5. Within 30 days of the entry of this Stipulation by the Court, Fry's Metals shall pay Delphi Automotive Systems, LLC a one-time cash payment in the amount of in the amount of \$44,770.48 and GM Components Holdings LLC a one-time cash payment in the amount of in the amount of \$1,850.52 in connection with Claim 15679 and Claim 15681. Receipt of these payments by Delphi Automotive Systems, LLC and GM Components Holdings LLC is a condition precedent to any distributions made regarding the allowed claims contemplated in this Stipulation and which payment shall be in full and final satisfaction of the amounts owed the Reorganized Debtors in connection with Claim 15679 and Claim 15681.

6. Fry's Metals shall withdraw its Response to the Fifteenth Omnibus Claims Objection with prejudice.

7. The Motion to Reconsider filed by Specialty Coatings is hereby deemed resolved.

8. This Court shall retain original and exclusive jurisdiction to adjudicate any disputes arising from or in connection with this Stipulation.

So Ordered in White Plains, New York, this 15th day of July, 2010

/s/ Robert D. Drain  
UNITED STATES BANKRUPTCY JUDGE

AGREED TO AND  
APPROVED FOR ENTRY:

/s/ John K. Lyons  
John Wm. Butler, Jr.  
John K. Lyons  
Ron E. Meisler  
SKADDEN, ARPS, SLATE, MEAGHER &  
FLOM LLP  
155 North Wacker Drive  
Chicago, Illinois 60606

/s/ Jeffrey A. Cooper  
Jeffrey A. Cooper  
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Roseland, New Jersey 07068

Attorneys for Specialty Coatings, Inc., and Fry's  
Metals, Inc., a Cookson Electronics Company

- and -

Four Times Square  
New York, New York 10036

Attorneys for DPH Holdings Corp., et al.,  
Reorganized Debtors

# **EXHIBIT E**

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

-----x  
:  
In re : Chapter 11  
:  
DPH HOLDINGS CORP., et al., : Case No. 05-44481 (RDD)  
:  
Reorganized Debtors. : (Jointly Administered)  
:  
-----x

TWELFTH SUPPLEMENTAL ORDER PURSUANT TO 11 U.S.C. § 502(b) AND  
FED. R. BANKR. P. 2002(m), 3007, 7016, 7026, 9006, 9007, AND 9014  
ESTABLISHING (I) DATES FOR HEARINGS REGARDING OBJECTIONS  
TO CLAIMS AND (II) CERTAIN NOTICES AND PROCEDURES  
GOVERNING OBJECTIONS TO CLAIMS

("TWELFTH SUPPLEMENTAL CLAIM OBJECTION PROCEDURES ORDER")

Upon the motion, dated October 31, 2006, of Delphi Corporation and certain of its affiliates (collectively, the "Debtors"), predecessors of DPH Holdings Corp. and certain of its affiliated reorganized debtors in the above-captioned cases (collectively, the "Reorganized Debtors"), for an order under 11 U.S.C. §§ 502(b) and 502(c) and Fed. R. Bankr. P. 2002(m), 3007, 7016, 7026, 9006, 9007, and 9014 establishing (i) dates for hearings regarding disallowance or estimation of claims and (ii) certain notices and procedures governing hearings regarding disallowance or estimation of claims (the "Claim Objection Procedures Motion") (Docket No. 5453); and

Upon the order, entered December 6, 2006, granting the Claim Objection Procedures Motion (the "Claim Objection Procedures Order") (Docket No. 6089) and the supplemental orders entered on October 23, 2007 (Docket No. 10701), November 20, 2007 (Docket No. 10994), February 11, 2008 (Docket No. 12609), June 11, 2008 (Docket No. 13726),

August 5, 2008 (Docket No. 14022), October 22, 2008 (Docket No. 14371), January 8, 2009 (Docket No. 14634), September 25, 2009 (Docket No. 18936), December 11, 2009 (Docket No. 19176), January 25, 2010 (Docket No. 19358), and April 5, 2010 (Docket No. 19776); and

Upon the Order Approving Modifications Under 11 U.S.C. § 1127(b) To (I) First Amended Joint Plan Of Reorganization Of Delphi Corporation And Certain Affiliates, Debtors And Debtors-In-Possession, As Modified And (II) Confirmation Order [Docket No. 12359] (the "Plan Modification Order") (Docket No. 18707); and after due deliberation thereon; and good and sufficient cause appearing therefor,

IT IS HEREBY ORDERED THAT:

1. This Court shall conduct special periodic hearings on contested claims matters in these cases and hearings on Section 365 Objections (as such term is defined in paragraph 28 of the Plan Modification Order) (the "Claims Hearings"), to be held in Courtroom 118, United States Bankruptcy Court, Hon. Charles L. Brieant Jr. Federal Building and Courthouse, 300 Quarropas Street, White Plains, New York 10601-4140 unless the Reorganized Debtors and the parties whose claims are affected are otherwise notified by this Court. The following dates and times (the "Claims Hearing Dates") have been scheduled for Claims Hearings in these chapter 11 cases:

October 21, 2010 at 10:00 a.m. (prevailing Eastern time)

November 18, 2010 at 10:00 a.m. (prevailing Eastern time)

December 16, 2010 at 10:00 a.m. (prevailing Eastern time)

2. Additional Claims Hearings thereafter may be scheduled by this Court. All contested claims matters or Section 365 Objections requiring a hearing in these chapter 11

cases shall be set for and be heard on the Claims Hearing Dates unless alternative hearing dates are approved by this Court for good cause shown.

3. If this Court changes any of the dates for Claims Hearing Dates set forth in paragraph 1 above, the Reorganized Debtors are authorized to provide a notice of change of Claims Hearing Date (the "Notice") in accordance with paragraph 9 of the Claim Objection Procedures Order or paragraphs 32 and 40 of the Plan Modification Order. The terms of such Notice shall be binding upon all parties-in-interest in these chapter 11 cases and no other or further notice or order of this Court shall be necessary.

4. Except as set forth herein, the Claim Objection Procedures Order and the Plan Modification Order shall continue in full force and effect.

Dated: White Plains, New York  
July 16, 2010

/s/ Robert D. Drain  
UNITED STATES BANKRUPTCY JUDGE

# **EXHIBIT F**

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

-----X  
:  
In re : Chapter 11  
:  
DPH HOLDINGS CORP., et al., : Case No. 05-44481 (RDD)  
:  
Reorganized Debtors. : (Jointly Administered)  
:  
-----X

TWENTIETH SUPPLEMENTAL ORDER UNDER 11 U.S.C. §§ 102(1) AND 105  
AND FED. R. BANKR. P. 2002(m), 9006, 9007, AND 9014 ESTABLISHING  
OMNIBUS HEARING DATES AND CERTAIN NOTICE, CASE  
MANAGEMENT, AND ADMINISTRATIVE PROCEDURES

("TWENTIETH SUPPLEMENTAL CASE MANAGEMENT ORDER")

Upon the motion, dated October 8, 2005 (the "Case Management Motion"),<sup>1</sup> of  
Delphi Corporation and certain of its affiliates (collectively, the "Debtors"), predecessors of DPH  
Holdings Corp. and certain of its affiliated reorganized debtors in the above-captioned cases  
(collectively, the "Reorganized Debtors"), for an order under 11 U.S.C. §§ 102(1), 105(a), and  
105(d) and Fed. R. Bankr. P. 2002(m), 9006, 9007, and 9014 (a) establishing omnibus hearing  
dates, (b) establishing certain notice, case management, and administrative procedures in the  
Debtors' chapter 11 cases, and (c) scheduling an initial case conference in accordance with Rule  
1007-2(e) of the Local Bankruptcy Rules for the United States Bankruptcy Court for the  
Southern District of New York; and

---

<sup>1</sup> Unless otherwise defined herein, all capitalized terms shall have the meanings ascribed to them in the Case Management Motion.



Upon the order, entered October 14, 2005, granting the Case Management Motion (Docket No. 245); and

Upon the supplemental case management orders entered on March 20, 2006 (Docket No. 2883) (the "Supplemental Order"), March 28, 2006 (Docket No. 2995), April 20, 2006 (Docket No. 3293), May 3, 2006 (Docket No. 3589), May 5, 2006 (Docket No. 3629), May 11, 2006 (Docket No. 3730), May 19, 2006 (Docket No. 3824), October 26, 2006 (Docket No. 5418), October 19, 2007 (Docket No. 10661), February 4, 2008 (Docket No. 12487), July 15, 2008 (Docket No. 13920), July 23, 2008 (Docket No. 13965), December 4, 2008 (Docket No. 14534), April 30, 2009 (Docket No. 16589), August 26, 2009 (Docket No. 18839), December 11, 2009 (Docket No. 19179), January 25, 2010 (Docket No. 19360), April 5, 2010 (Docket No. 19974 ), and May 25, 2010 (Docket No. 20189) (collectively, the "Prior Supplemental Orders");

IT IS HEREBY ORDERED THAT:

1. This Court shall conduct omnibus hearings in these cases, to be held in Courtroom 118, Hon. Charles L. Brieant Jr. Federal Building and Courthouse, 300 Quarropas Street, White Plains, New York 10601-4140 or as may be determined by the Court, on the following dates and at the following times (the "Omnibus Hearing Dates"):

October 21, 2010 at 10:00 a.m. (prevailing Eastern time)

November 18, 2010 at 10:00 a.m. (prevailing Eastern time)

December 16, 2010 at 10:00 a.m. (prevailing Eastern time)

2. Additional Omnibus Hearing Dates thereafter may be scheduled by this Court. All matters requiring a hearing in these cases shall be set for and be heard on Omnibus Hearing Dates unless alternative hearing dates are approved by the Court for good cause shown.

3. If this Court changes any of the Omnibus Hearing Dates set forth in Paragraph 1 above, the Reorganized Debtors are authorized to provide a notice of change of hearing (the "Notice") in accordance with paragraph 15 of the Supplemental Order, as amended including, without limitation, the amendments included in the Nineteenth Supplemental Case Management Order, entered May 25, 2010 (Docket No. 20189). The terms of such Notice shall be binding upon all parties-in-interest in these chapter 11 cases and no other or further notice or order of this Court shall be necessary.

4. Except as set forth herein, the Prior Supplemental Orders shall continue in full force and effect.

Dated: White Plains, New York  
July 16, 2010

/s/ Robert D. Drain  
UNITED STATES BANKRUPTCY JUDGE

# **EXHIBIT G**

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP  
155 North Wacker Drive  
Chicago, Illinois 60606  
John Wm. Butler, Jr.  
John K. Lyons  
Ron E. Meisler

- and -

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP  
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New York, New York 10036

Attorneys for DPH Holdings Corp., et al.,  
Reorganized Debtors

DPH Holdings Legal Information Hotline:  
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International: (248) 813-2698

DPH Holdings Legal Information Website:  
<http://www.dphholdingsdocket.com>

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

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	:	
In re	:	Chapter 11
	:	
DPH HOLDINGS CORP., <u>et al.</u> ,	:	Case No. 05-44481 (RDD)
	:	
Reorganized Debtors.	:	(Jointly Administered)
	:	
-----	x	

JOINT STIPULATION AND AGREED ORDER BETWEEN  
REORGANIZED DEBTORS AND UNIVERSAL TOOL AND ENGINEERING  
COMPANY, INC. COMPROMISING AND ALLOWING  
PROOF OF CLAIM NUMBER 6878

(UNIVERSAL TOOL AND ENGINEERING COMPANY, INC.)

DPH Holdings Corp. and certain of its affiliated reorganized debtors in the above-captioned cases (collectively, the "Reorganized Debtors") and Universal Tool and Engineering Company, Inc. (the "Claimant") respectfully submit this Joint Stipulation And Agreed Order Between Reorganized Debtors And Universal Tool And Engineering Company, Inc. Compromising And Allowing Proof Of Claim Number 6878 (Universal Tool And Engineering Company, Inc.) (the "Stipulation") and agree and state as follows:

WHEREAS, on October 8 and 14, 2005, Delphi Corporation ("Delphi") and certain of its subsidiaries and affiliates, including Delphi Automotive Systems LLC ("DAS LLC"), former debtors and debtors-in-possession in the above-captioned cases (collectively, the "Debtors"), filed voluntary petitions under chapter 11 of title 11 of the United States Code, 11 U.S.C. §§ 101-1330, as then amended (the "Bankruptcy Code"), in the United States Bankruptcy Court for the Southern District of New York.

WHEREAS, on May 25, 2006, the Claimant filed proof of claim number 6878 against DAS LLC, which asserts a general unsecured non-priority claim in the amount of \$85,400 plus unspecified amounts (the "Claim") stemming from a property lease agreement between Claimant and DAS LLC.

WHEREAS, on October 31, 2006, the Debtors objected to the Claim pursuant to the Debtors' (I) Third Omnibus Objection (Substantive) Pursuant To 11 U.S.C. § 502(b) And Fed. R .Bankr. P. 3007 To Certain (A) Claims With Insufficient Documentation, (B) Claims Unsubstantiated By Debtors' Books And Records, And (C) Claims Subject To Modification And (II) Motion To Estimate Contingent And Unliquidated Claims Pursuant To 11 U.S.C. § 502(c) (Docket No. 5452) (the "Third Omnibus Claims Objection").

WHEREAS, on November 22, 2006, the Claimant filed the Response To Third Omnibus Claims Objection (Claim Nos. 6878, 11114 And 2175) (Docket No. 5878) (the "First Response").

WHEREAS, on February 7, 2008, the Debtors filed the Notice Of Debtors' Election To Accept Claimant's Asserted Maximum Capped Amount For Proof Of Claim Number 6878 (Docket No. 12538) agreeing to cap the Claim at \$348,481.97.

WHEREAS, on February 3, 2010, the Debtors objected to the Claim pursuant to the Reorganized Debtors' Forty-Fourth Omnibus Objection Pursuant To 11 U.S.C. § 502(b) And (d) And Fed. R. Bankr. P. 3007 To (I) Modify And Allow (A) Certain Modified And Allowed Claims, (B) A Partially Satisfied Claim, And (C) Certain Partially Satisfied Scheduled Liabilities, (II) Disallow And Expunge (A) Certain Fully Satisfied Scheduled Liabilities, (B) Certain MDL-Related Claims, (C) Certain Union Claims, (D) Certain Personal Injury Claims, And (E) A Duplicate Claim, (III) Object To Certain (A) Preference-Related Claims And (B) Preference-Related Scheduled Liabilities, And (IV) Modify Certain SERP-Related Scheduled Liabilities (Docket No. 19395) (the "Forty-Fourth Omnibus Claims Objection").

WHEREAS, on March 11, 2010, the Claimant filed the Universal Tool And Engineering Company, Inc.'s Response To Reorganized Debtors' Forty-Fourth Omnibus Objection (Docket No. 19639) (and together with the First Response, the "Responses").

WHEREAS, on October 6, 2009, the Debtors substantially consummated the First Amended Joint Plan Of Reorganization Of Delphi Corporation And Certain Affiliates, Debtors And Debtors-In-Possession, As Modified (the "Modified Plan"), which had been approved by this Court pursuant to an order entered on July 30, 2009 (Docket No. 18707), and emerged from chapter 11 as the Reorganized Debtors. In connection with the consummation of the Modified

Plan, Delphi and DAS LLC emerged from chapter 11 as DPH Holdings Corp. and DPH-DAS LLC, respectively.

WHEREAS, Article 9.6(a) of the Modified Plan provides that "[t]he Reorganized Debtors shall retain responsibility for administering, disputing, objecting to, compromising, or otherwise resolving all Claims against, and Interests in, the Debtors and making distributions (if any) with respect to all Claims and Interests." Modified Plan, art. 9.6.

WHEREAS, to resolve the Third Omnibus Claims Objection with respect to the Claim, the Reorganized Debtors and the Claimant entered into this Stipulation, pursuant to which the Reorganized Debtors and the Claimant agreed that the Claim should be allowed as a general unsecured non-priority claim in the amount of \$85,400.00 against DPH-DAS LLC.

NOW, THEREFORE, the Reorganized Debtors and the Claimant stipulate and agree as follows:

1. The Claim shall be allowed in the amount of \$85,400.00 and shall be treated as an allowed general unsecured non-priority claim against DPH-DAS LLC in accordance with the terms of the Modified Plan.
2. The Responses are hereby deemed withdrawn with prejudice.
3. The Forty-Fourth Omnibus Claims Objection with respect to the Claim is hereby deemed preserved, and the Reorganized Debtors reserve any and all of their rights with respect to any action pending under chapter 5 of the Bankruptcy Code against the Claimant, including, without limitation, any rights under 11 U.S.C. § 502(d).
4. This Court shall retain original and exclusive jurisdiction to adjudicate any disputes arising from or in connection with this Stipulation.

So Ordered in White Plains, New York, this 16th day of July, 2010

/s/ Robert D. Drain  
UNITED STATES BANKRUPTCY JUDGE

AGREED TO AND  
APPROVED FOR ENTRY:

/s/ John K. Lyons  
John Wm. Butler, Jr.  
John K. Lyons  
Ron E. Meisler  
SKADDEN, ARPS, SLATE, MEAGHER  
& FLOM LLP  
155 North Wacker Drive  
Chicago, Illinois 60606

/s/ William M. Braman  
William M. Braman  
Montgomery, Elsner & Pardieck, LLP  
308 West 2nd Street  
Seymour, IN 47274  
  
Attorney for Universal Tool and Engineering  
Company, Inc.

- and -

Four Times Square  
New York, New York 10036

Attorneys for DPH Holdings Corp., et al.,  
Reorganized Debtors



# **EXHIBIT H**

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP  
155 North Wacker Drive  
Chicago, Illinois 60606  
John Wm. Butler, Jr.  
John K. Lyons  
Ron E. Meisler

- and -

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP  
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New York, New York 10036

Attorneys for DPH Holdings Corp., et al.,  
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Toll Free: (800) 718-5305  
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DPH Holdings Corp. Legal Information Website:  
<http://www.dphholdingsdocket.com>

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

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	:	
In re	:	Chapter 11
	:	
DPH HOLDINGS CORP., <u>et al.</u> ,	:	Case No. 05-44481 (RDD)
	:	
Reorganized Debtors.	:	(Jointly Administered)
	:	
-----	x	

JOINT STIPULATION AND AGREED ORDER BETWEEN REORGANIZED  
DEBTORS AND ACTCO TOOL & MANUFACTURING COMPANY  
COMPROMISING AND ALLOWING PROOF OF CLAIM NUMBER 8286

(ACTCO TOOL & MANUFACTURING COMPANY)

DPH Holdings Corp. and certain of its affiliated reorganized debtors in the above-captioned cases (collectively, the "Reorganized Debtors") and Actco Tool & Manufacturing Company ("Actco") respectfully submit this Joint Stipulation And Agreed Order Between Reorganized Debtors And Actco Tool & Manufacturing Company Compromising And Allowing Proof Of Claim Number 8286 (Actco Tool & Manufacturing Company) (the "Stipulation") and agree and state as follows:

WHEREAS, on October 8 and 14, 2005, Delphi Corporation ("Delphi") and certain of its subsidiaries and affiliates, including Delphi Automotive Systems LLC ("DAS LLC"), former debtors and debtors-in-possession in the above-captioned cases (collectively, the "Debtors"), filed voluntary petitions under chapter 11 of title 11 of the United States Code, 11 U.S.C. §§ 101-1330, as then amended, in the United States Bankruptcy Court for the Southern District of New York.

WHEREAS, on June 20, 2006, Actco filed proof of claim number 8286 against DAS LLC, which asserts an unsecured non-priority claim in the amount of \$191,365.69 (the "Claim") stemming from obligations under various contracts.

WHEREAS, on September 21, 2007, the Debtors objected to the Claim pursuant to the Debtors' Twenty-First Omnibus Objection Pursuant To 11 U.S.C. § 502(b) And Fed. R. Bankr. P. 3007 To Certain (A) Duplicate Or Amended Claims, (B) Untimely Equity Claim, (C) Insufficiently Documented Claims, (D) Claims Not Reflected On Debtors' Books And Records, (E) Untimely Claims, And (F) Claims Subject To Modification, Tax Claim Subject To Modification, And Modified Claims Asserting Reclamation (Docket No. 9535) (the "Twenty-First Omnibus Claims Objection").

WHEREAS, on October 17, 2007, Actco filed the Actco Tool & Manufacturing

Company's Response To Twenty-First Omnibus Objection Pursuant To 11 U.S.C. § 502(b) And Fed. R. Bankr. P. 3007 To Certain (A) Duplicate Or Amended Claims, (B) Untimely Equity Claim, (C) Insufficiently Documented Claims, (D) Claims Not Reflected On Debtors' Books And Records, (E) Untimely Claims, And (F) Claims Subject To Modification, Tax Claim Subject To Modification, And Modified Claims Asserting Reclamation (Docket No. 10629) (the "Response").

WHEREAS, on October 18, 2007, Actco filed the Supplemental Exhibits To Actco Tool & Manufacturing Company's Response To Twenty-First Omnibus Objection Pursuant To 11 U.S.C. Section 502(b) And Fed. R. Bankr. P. 3007 To Certain (A) Duplicate Or Amended Claims, (B) Untimely Equity Claim, (C) Insufficiently Documented Claims, (D) Claims Not Reflected On Debtors' Books And Records, (E) Untimely Claims, And (F) Claims Subject To Modification, Tax Claim Subject To Modification, And Modified Claims Asserting Reclamation (Docket No. 10653) (the "Exhibits," and together with the Response, the "Responses").

WHEREAS, on October 6, 2009, the Debtors substantially consummated the First Amended Joint Plan Of Reorganization Of Delphi Corporation And Certain Affiliates, Debtors And Debtors-In-Possession, As Modified (the "Modified Plan"), which had been approved by this Court pursuant to an order entered on July 30, 2009 (Docket No. 18707), and emerged from chapter 11 as the Reorganized Debtors. In connection with the consummation of the Modified Plan, Delphi and DAS LLC emerged from chapter 11 as DPH Holdings Corp. and DPH-DAS LLC, respectively.

WHEREAS, Article 9.6(a) of the Modified Plan provides that "[t]he Reorganized Debtors shall retain responsibility for administering, disputing, objecting to, compromising, or

otherwise resolving all Claims against, and Interests in, the Debtors and making distributions (if any) with respect to all Claims and Interests." Modified Plan, art. 9.6.

WHEREAS, to resolve the Twenty-First Omnibus Claims Objection with respect to the Claim, the Reorganized Debtors and Actco entered into this Stipulation, pursuant to which the Reorganized Debtors and Actco agreed that the Claim should be allowed as a general unsecured non-priority claim in the amount of \$95,682.85 against DPH-DAS LLC.

NOW, THEREFORE, the Reorganized Debtors and Actco stipulate and agree as follows:

1. The Claim shall be allowed in the amount of \$95,682.85 and shall be treated as an allowed general unsecured non-priority claim against DPH-DAS LLC in accordance with the terms of the Modified Plan.
2. The Responses are hereby deemed withdrawn with prejudice.
3. Nothing herein shall be construed as an admission of liability to any portion of the Claim on behalf of the Debtors or the Reorganized Debtors.
4. This Court shall retain original and exclusive jurisdiction to adjudicate any disputes arising from or in connection with this Stipulation.

So Ordered in White Plains, New York, this 16th day of July, 2010

/s/ Robert D. Drain  
UNITED STATES BANKRUPTCY JUDGE

AGREED TO AND  
APPROVED FOR ENTRY:

---

John Wm. Butler, Jr.  
John K. Lyons  
Ron E. Meisler  
SKADDEN, ARPS, SLATE, MEAGHER  
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155 North Wacker Drive  
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---

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Attorneys for Actco Tool & Manufacturing  
Company

- and -

Four Times Square  
New York, New York 10036

Attorneys for DPH Holdings Corp., et al.,  
Reorganized Debtors

# **EXHIBIT I**

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP  
155 North Wacker Drive  
Chicago, Illinois 60606  
John Wm. Butler, Jr.  
John K. Lyons  
Ron E. Meisler

- and -

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP  
Four Times Square  
New York, New York 10036

Attorneys for DPH Holdings Corp., et al.,  
Reorganized Debtors

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UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

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	:	
In re	:	Chapter 11
	:	
DPH HOLDINGS CORP., <u>et al.</u> ,	:	Case No. 05-44481 (RDD)
	:	
Reorganized Debtors.	:	(Jointly Administered)
	:	
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JOINT STIPULATION AND AGREED ORDER BETWEEN  
REORGANIZED DEBTORS AND THE CITY OF OLATHE, KANSAS  
DISALLOWING AND EXPUNGING PROOFS OF CLAIM NUMBERS  
14825 AND 14826 AND PROOF OF ADMINISTRATIVE EXPENSIVE  
CLAIM NUMBER 18541

(CITY OF OLATHE, KANSAS)



DPH Holdings Corp. and certain of its affiliated reorganized debtors in the above-captioned cases (collectively, the "Reorganized Debtors") and the City of Olathe, Kansas ("City" or the "Claimant") respectfully submit this Joint Stipulation And Agreed Order Between Reorganized Debtors And The City Of Olathe, Kansas Disallowing And Expunging Proofs Of Claim Numbers 14825 And 14826 And Proof of Administrative Expense Claim Number 18541 (City Of Olathe, Kansas) (the "Stipulation") and agree and state as follows:

WHEREAS, on October 8 and 14, 2005, Delphi Corporation and certain of its subsidiaries and affiliates, including Delphi Automotive Systems LLC ("DAS LLC "), former debtors and debtors-in-possession in the above-captioned cases (collectively, the "Debtors"), filed voluntary petitions under chapter 11 of title 11 of the United States Code, 11 U.S.C. §§ 101-1330, as then amended (the "Bankruptcy Code"), in the United States Bankruptcy Court for the Southern District of New York.

WHEREAS, on July 31, 2006, the City filed proof of claim numbers 14825 and 14826 against DAS LLC and Delphi Corporation, respectively, each of which assert an unsecured priority claim in the amount of \$835,000.00 (collectively, the "First Claims") stemming from an agreement between the City and DAS LLC to conduct remediation required by the Kansas Department of Health and Environment at the Mill Creek Site in Olathe, Kansas (the "Site").

WHEREAS, on May 6, 2008, DAS LLC and the City entered into a Corrective Action Plan/Corrective Action Funding Agreement: Mill Creek Site, Olathe (the "Funding Agreement"). The Funding Agreement provided for DAS LLC and the City to continue to perform and share the costs of the remediation required at the Site. Additionally, paragraph 14 of the Funding Agreement states that it constitutes a "complete satisfaction" of the First Claims,

which "shall be disallowed and expunged pursuant to a joint stipulation and agreed order providing notice of" the Funding Agreement. A copy of the Funding Agreement is attached hereto as Exhibit A.

WHEREAS, the City, DAS LLC, and the Kansas Department of Health and Environment entered into an Amendment to Consent Order on June 9, 2008 ("Amendment") whereby the City and DAS LLC agreed to certain remedial actions with the Kansas Department of Health and Environment, which are stated in the Amendment, a copy of which is attached hereto as Exhibit B.

WHEREAS, the Debtors were authorized to enter into Funding Agreement and Amendment either because the Claims, Funding Agreement, and Amendment involve ordinary course controversies or pursuant to that certain Amended And Restated Order Under 11 U.S.C. §§ 363, 502, And 503 And Fed. R. Bankr. P. 9019(b) Authorizing Debtors To Compromise Or Settle Certain Classes Of Controversy And Allow Claims Without Further Court Approval (Docket No. 8401) (the "Compromise Order") entered by this Court on June 26, 2007.

WHEREAS, on July 13, 2009, the City filed proof of administrative expense claim number 18541 against DAS LLC and Delphi Corporation, which asserts an administrative claim amount in the amount of \$835,000.00 (the "Administrative Claim" and, together with the First Claims, the "Claims") arising from the same facts and circumstances as the First Claims.

WHEREAS, on October 6, 2009, the Debtors substantially consummated the First Amended Joint Plan Of Reorganization Of Delphi Corporation And Certain Affiliates, Debtors And Debtors-In-Possession, As Modified (the "Modified Plan"), which had been approved by this Court pursuant to an order entered on July 30, 2009 (Docket No. 18707), and emerged from chapter 11 as the Reorganized Debtors.

WHEREAS, as an asset of the Debtors, the Funding Agreement revested with the Reorganized Debtors under Article 11.1 of the Modified Plan. The Reorganized Debtors have continued performance under the Funding Agreement and the Amendment.

WHEREAS, Article 9.6(a) of the Modified Plan provides that "[t]he Reorganized Debtors shall retain responsibility for administering, disputing, objecting to, compromising, or otherwise resolving all Claims against, and Interests in, the Debtors and making distributions (if any) with respect to all Claims and Interests." Modified Plan, art. 9.6.

WHEREAS, on November 6, 2009, the Reorganized Debtors objected to the First Claims pursuant to the Reorganized Debtors' Thirty-Eighth Omnibus Objection Pursuant to 11 U.S.C. § 502(b) And Fed. R. Bankr. P. 3007 To (I) Expunge Certain (A) Equity Interests, (B) Books And Records Claims, (C) Untimely Claims, (D) Pension, Benefit, And OPEB Claims, And (E) Workers' Compensation Claims And (II) Modify and Allow Certain Claims (Docket No. 19044) (the "Thirty-Eighth Omnibus Claims Objection").

WHEREAS, on December 7, 2009, the City filed the City of Olathe's Response And Objection To Reorganized Debtors' Thirty-Eighth Omnibus Objection (Docket No. 19152) (the "First Response").

WHEREAS, on April 16, 2010, the Reorganized Debtors objected to the Administrative Claim pursuant to the Reorganized Debtors' Forty-Seventh Omnibus Objection Pursuant to 11 U.S.C. § 503(b) And Fed. R. Bankr. P. 3007 To (I) Disallow And Expunge Certain (A) Administrative Expense Books And Records Claims, (B) A Certain Administrative Expense Duplicate Claim, And (C) Certain Administrative Expense Duplicate Substantial Contribution Claims, And (II) Modify Certain Administrative Expense Claims (Docket No. 19873) (the "Forty-Seventh Omnibus Claims Objection").

WHEREAS, on May 12, 2010, the City filed the City of Olathe's Response And Objection To Reorganized Debtors' Forty-Seventh Objection (Docket No. 20034) (the "Second Response" and, collectively with the First Response, the "Responses").

WHEREAS, to resolve the Thirty-Eighth Omnibus Claims Objection with respect to the First Claims and the Forty-Seventh Omnibus Claims Objection with respect to the Administrative Claim, the Reorganized Debtors and the City entered into this Stipulation to satisfy the requirements of paragraph 14 of the Funding Agreement and to effectuate the disallowance and expungement of the Claims.

NOW, THEREFORE, the Reorganized Debtors and the City stipulate and agree as follows:

1. The Claims shall be disallowed and expunged in their entirety.
2. The notice requirements of paragraph 14 of the Funding Agreement are hereby satisfied and the Funding Agreement and Amendment are authorized by rule 9019(b) of the Federal Rules of Bankruptcy Procedure and by the Compromise Order.
3. The Funding Agreement and Amendment have revested with the Reorganized Debtors and are now the Reorganized Debtors' contracts, pursuant to Article 11.1 of the Modified Plan, which shall, as post-petition contracts, remain unchanged by this Stipulation and the Reorganized Debtors' bankruptcy proceedings.
4. The Responses are hereby deemed withdrawn with prejudice.
5. This Court shall retain original and exclusive jurisdiction to adjudicate any disputes arising from or in connection with this Stipulation.

So Ordered in White Plains, New York, this 20th day of July, 2010

/s/ Robert D. Drain  
UNITED STATES BANKRUPTCY JUDGE

AGREED TO AND  
APPROVED FOR ENTRY:

/s/ John K. Lyons

John Wm. Butler, Jr.  
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Ron E. Meisler  
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& FLOM LLP  
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- and -

/s/ Andrew J. Nazar  
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- and -

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## **EXHIBIT J**

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UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

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	:	
In re	:	Chapter 11
	:	
DPH HOLDINGS CORP., <u>et al.</u> ,	:	Case No. 05-44481 (RDD)
	:	
Reorganized Debtors.	:	(Jointly Administered)
	:	
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JOINT STIPULATION AND AGREED ORDER BETWEEN REORGANIZED  
DEBTORS AND NEW JERSEY SELF-INSURERS' GUARANTY ASSOCIATION  
DISALLOWING AND EXPUNGING PROOF OF CLAIM NUMBER 11631

(NEW JERSEY SELF-INSURERS' GUARANTY ASSOCIATION)

DPH Holdings Corp. and certain of its affiliated reorganized debtors in the above-captioned cases (collectively, the "Reorganized Debtors") and the New Jersey Self-Insurers' Guaranty Association (the "Association" or the "Claimant") respectfully submit this Joint Stipulation And Agreed Order Between Reorganized Debtors And New Jersey Self-Insurers' Guaranty Association Disallowing And Expunging Proof Of Claim Number 11631 (the "Stipulation") and agree and state as follows:

WHEREAS, on October 8 and 14, 2005, (the "Petition Dates"), Delphi Corporation ("Delphi") and certain of its subsidiaries and affiliates, including Delphi Automotive Systems LLC, former debtors and debtors-in-possession in the above-captioned cases (collectively, the "Debtors") filed voluntary petitions under chapter 11 of title 11 of the United States Code, 11 U.S.C. §§ 101-1330, as then amended (the "Bankruptcy Code"), in the United States Bankruptcy Court for the Southern District of New York.

WHEREAS, prior to the Petition Dates, as part of their efforts to satisfy certain requirements in order to self-insure for workers compensation liabilities in New Jersey for certain periods of time, the Debtors provided, pursuant to New Jersey law, a surety bond to the State of New Jersey Department of Banking and Insurance of \$5,500,000.00 (the "Bond") to satisfy workers' compensation claims in the event Debtors should default on their workers' compensation obligations.

WHEREAS, on July 27, 2006, the Association filed proof of claim number 11631 (the "Proof of Claim") against Delphi asserting an unliquidated priority claim for workers' compensation program-related payments (the "Claim").

WHEREAS, on June 22, 2009, the Debtors objected to The Proof of Claim pursuant to the Debtors' Thirty-Fourth Omnibus Objection Pursuant to 11. U.S.C. § 502(b) And



Fed. R. Bankr. P. 3007 To (I) Expunge (A) Certain Pension And OPEB Claims, (B) Certain Individual Workers' Compensation Claims, (C) Certain Duplicate And/Or Amended Individual Workers' Compensation Claims, (D) Certain Untimely Individual Workers' Compensation Claims, (E) A Secured Books And Records Claim, And (F) Certain Untimely Claims, (II) Modify Certain (A) Wage And Benefit Claims, (B) State Workers' Compensation Claims, And (C) Individual Workers' Compensation Claims Asserting Priority, (III) Provisionally Disallow Certain Union Claims, And (IV) Modify And Allow Certain Settled Claims (Docket No. 17182) (the "Thirty-Fourth Omnibus Objection"), seeking to modify the amount and classification of The Proof of Claim to a general unsecured non-priority claim in the amount of \$0.00 against the estate of Delphi.

WHEREAS, on July 15, 2009, the Association filed the Response Of New Jersey Self-Insurers Guaranty Association (Claim No. 11631) To Debtors' Thirty-Fourth Omnibus Claims Objection To Claims (Docket No. 18304) (the "Response"), stating the agreement between the Association and the Debtors concerning the need for an actuarial adjustment to determine the projected liability for prepetition workers' compensation liabilities.

WHEREAS, on October 6, 2009, the Debtors substantially consummated the First Amended Joint Plan Of Reorganization Of Delphi Corporation And Certain Affiliates, Debtors And Debtors-In-Possession, As Modified (the "Modified Plan"), which had been approved by this Court pursuant to an order entered on July 30, 2009 (Docket No. 18707), and emerged from chapter 11 as the Reorganized Debtors.

WHEREAS, on March 26, 2010, the Oliver Wyman Group, an independent, third-party actuarial firm retained by the Reorganized Debtors, issued a report (the "Oliver Wyman Report") estimating the net unpaid obligations on account of employee workers' compensation

claims in an amount less than the amount of the Bond, such that the Association's payment on any prepetition workers' compensation would not likely be triggered.

WHEREAS, Article 9.6(a) of the Modified Plan provides that "[t]he Reorganized Debtors shall retain responsibility for administering, disputing, objecting to, compromising, or otherwise resolving all Claims against, and Interests in, the Debtors and making distributions (if any) with respect to all Claims and Interests . . . ." Modified Plan, art. 9.6.

WHEREAS, the Association reviewed the actuarial findings by Oliver Wyman Group with its actuarial consultant and agreed that the amount of the Bond appeared sufficient to address any prepetition workers' compensation claims for which the Association might ultimately become liable.

WHEREAS, to resolve the Thirty-Fourth Omnibus Objection, the Reorganized Debtors and the Claimant entered into this Stipulation, pursuant to which the Reorganized Debtors and the Claimant agree that the Proof of Claim shall be disallowed and expunged in its entirety.

NOW, THEREFORE, the Reorganized Debtors and the Claimant stipulate and agree as follows:

1. The Proof of Claim shall be disallowed and expunged in its entirety.
2. The Response is hereby deemed withdrawn without prejudice to reassert it if reconsideration of the Claim is sought under 11 U.S.C. § 502(j).
3. This Court shall retain original and exclusive jurisdiction to adjudicate any disputes arising from or in connection with this Stipulation.

So Ordered in White Plains, New York, this 20th day of July, 2010

/s/ Robert D. Drain  
UNITED STATES BANKRUPTCY JUDGE

AGREED TO AND  
APPROVED FOR ENTRY:

/s/ John K. Lyons  
John Wm. Butler, Jr.  
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/s/ Jeffrey Bernstein  
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Reorganized Debtors

# **EXHIBIT K**

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UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

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	:	
In re	:	Chapter 11
	:	
DPH HOLDINGS CORP., <u>et al.</u> ,	:	Case No. 05-44481 (RDD)
	:	
Reorganized Debtors.	:	(Jointly Administered)
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JOINT STIPULATION AND AGREED ORDER BETWEEN  
REORGANIZED DEBTORS AND BING METALS GROUP, LLC  
DISALLOWING AND EXPUNGING PROOFS OF ADMINISTRATIVE  
EXPENSE CLAIM NUMBERS 19717 AND 19719

(BING METALS GROUP, LLC)

DPH Holdings Corp. and certain of its affiliated reorganized debtors in the above-captioned cases (collectively, the "Reorganized Debtors") and Bing Metals Group, LLC ("Bing" or the "Claimant") respectfully submit this Joint Stipulation And Agreed Order Between Reorganized Debtors And Bing Metals Group, LLC Disallowing And Expunging Proofs Of Administrative Expense Claim Numbers 19717 And 19719 (Bing Metals Group, LLC) (the "Stipulation") and agree and state as follows:

WHEREAS, on October 8 and 14, 2005, Delphi Corporation ("Delphi") and certain of its subsidiaries and affiliates, former debtors and debtors-in-possession in the above-captioned cases (collectively, the "Debtors") filed voluntary petitions under chapter 11 of title 11 of the United States Code, 11 U.S.C. §§ 101-1330, as then amended, in the United States Bankruptcy Court for the Southern District of New York.

WHEREAS, on November 4, 2009, the Claimant filed proof of administrative expense claim number 19717 against Delphi Corporation et al., which asserts an administrative expense claim in the amount of \$148,514.43 ("Claim 19717") stemming from goods sold and the performance of services.

WHEREAS, on November 4, 2009, the Claimant filed proof of administrative expense claim number 19718 against Delphi Automotive Systems, LLC ("DAS LLC"), which asserts an administrative expense claim in the amount of \$148,514.43 ("Claim 19718") stemming from goods sold and the performance of services.

WHEREAS, on November 4, 2009, the Claimant filed proof of administrative expense claim number 19719 against Delphi, which asserts an administrative expense claim in the amount of \$148,514.43 ("Claim 19719" collectively, with Claim 19717 and Claim 19718, the "Claims") stemming from goods sold and the performance of services.

WHEREAS, on October 6, 2009, the Debtors substantially consummated the First Amended Joint Plan Of Reorganization Of Delphi Corporation And Certain Affiliates, Debtors And Debtors-In-Possession, As Modified (the "Modified Plan"), which had been approved by this Court pursuant to an order entered on July 30, 2009 (Docket No. 18707), and emerged from chapter 11 as the Reorganized Debtors. In connection with the consummation of the Modified Plan, Delphi emerged from chapter 11 as DPH Holdings Corp.

WHEREAS, Article 9.6(a) of the Modified Plan provides that "[t]he Reorganized Debtors shall retain responsibility for administering, disputing, objecting to, compromising, or otherwise resolving all Claims against, and Interests in, the Debtors and making distributions (if any) with respect to all Claims and Interests." Modified Plan, art. 9.6.

WHEREAS, on January, 22, 2010, the Reorganized Debtors objected to the Claims pursuant to the Reorganized Debtors' Forty-Third Omnibus Objection Pursuant To 11 U.S.C. § 503(b) And Fed. R. Bankr. P. 3007 To (I) Expunge Certain Administrative Expense (A) Severance Claims, (B) Books And Records Claims, (C) Duplicate Claims, (D) Equity Interests, (E) Prepetition Claims, (F) Insufficiently Documented Claims, (G) Pension, Benefit, And OPEB Claims, (H) Workers' Compensation Claims, And (I) Transferred Workers' Compensation Claims, (II) Modify And Allow Certain Administrative Expense Severance Claims, And (III) Allow Certain Administrative Expense Severance Claims (Docket No. 19356) (the "Forty-Third Omnibus Claims Objection")<sup>1</sup>.

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<sup>1</sup> As part of the Forty-Third Omnibus Objection, the Reorganized Debtors also objected to a fourth proof of administrative expense claim number 18797, filed by Bing on July 15, 2009 in the amount of \$570,844.47 ("Claim 18797"). Claim 18797 is not presently subject to a sufficiency hearing and is not addressed in this Stipulation.

WHEREAS, on February 17, 2010, Bing filed the Response Of Bing Metals Group, LLC In Opposition To Reorganized Debtors' Forty-Third Omnibus Objection To Claims (Claim Numbers 18797, 19717, 19718, and 19717) (Docket No. 19463) (the "Response").

WHEREAS, to resolve the Forty-Third Omnibus Claims Objection with respect to Claim 19717 and Claim 19719 only, the Reorganized Debtors and the Claimant entered into this Stipulation, pursuant to which the Reorganized Debtors and the Claimant agreed that each of Claim 19717 and Claim 19719 should be disallowed and expunged in its entirety.

NOW, THEREFORE, the Reorganized Debtors and the Claimant stipulate and agree as follows:

1. Claim 19717 is hereby disallowed and expunged in its entirety.
2. Claim 19719 is hereby disallowed and expunged in its entirety.
3. The Response with respect to Claim 19717 and Claim 19719 only is hereby deemed withdrawn with prejudice.
4. The Reorganized Debtors agree that they will not subsequently object to Claim 19718 on the basis that such Claim was asserted against DAS LLC rather than Delphi or Delphi Corporation et al. and the Reorganized Debtors further agree that they will not assert in any pleading or take the position at any subsequent hearing on Claim 19718 that Claim 19718 was asserted against the wrong Debtor.
5. Except as otherwise provided in paragraph 4, Claim 18797 and Claim 19718 are not impacted by this Stipulation.
6. This Court shall retain original and exclusive jurisdiction to adjudicate any disputes arising from or in connection with this Stipulation.



So Ordered in White Plains, New York, this 19th day of July, 2010

/s/ Robert D. Drain  
UNITED STATES BANKRUPTCY JUDGE

AGREED TO AND  
APPROVED FOR ENTRY:

/s/ John K. Lyons  
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John K. Lyons  
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/s/ Patrick J. Kukla  
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Attorney For Bing Metals Group, LLC

- and -

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Attorneys for DPH Holdings Corp., et al.,  
Reorganized Debtors

# **EXHIBIT L**

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- and -

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Reorganized Debtors

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DPH Holdings Corp. Legal Information Website:  
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UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

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In re	:	Chapter 11
	:	
DPH HOLDINGS CORP., <u>et al.</u> ,	:	Case No. 05-44481 (RDD)
	:	
Reorganized Debtors.	:	(Jointly Administered)
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JOINT STIPULATION AND AGREED ORDER BETWEEN REORGANIZED  
DEBTORS AND CROWN ENTERPRISES, INC. (I) COMPROMISING AND  
ALLOWING PROOF OF CLAIM NUMBER 11129 AND (II) DISALLOWING AND  
EXPUNGING PROOF OF ADMINISTRATIVE EXPENSE CLAIM NUMBER 18668

(CROWN ENTERPRISES, INC.)

DPH Holdings Corp. and certain of its affiliated reorganized debtors in the above-captioned cases (collectively, the "Reorganized Debtors") and Crown Enterprises, Inc. ("Crown Enterprises") respectfully submit this Joint Stipulation And Agreed Order Between Reorganized Debtors And Crown Enterprises, Inc. (I) Compromising And Allowing Proof Of Claim Number 11129 And (II) Disallowing And Expunging Proof Of Administrative Expense Claim Number 18668 (Crown Enterprises, Inc.) (the "Stipulation") and agree and state as follows:

WHEREAS, on October 8 and 14, 2005, Delphi Corporation ("Delphi") and certain of its subsidiaries and affiliates, including Delphi Automotive Systems LLC ("DAS LLC"), former debtors and debtors-in-possession in the above-captioned cases (collectively, the "Debtors"), filed voluntary petitions under chapter 11 of title 11 of the United States Code, 11 U.S.C. §§ 101-1330, as then amended, in the United States Bankruptcy Court for the Southern District of New York.

WHEREAS, on July 26, 2006, Crown Enterprises filed proof of claim number 11129 against DAS LLC, which asserts an unsecured non-priority claim in the amount of \$269,135.33 ("Claim 11129") stemming from a prepetition lease agreement for real property.

WHEREAS, on April 27, 2007, the Debtors objected to Claim 11129 pursuant to the Debtors' Thirteenth Omnibus Objection (Substantive) Pursuant To 11 U.S.C. § 502(b) And Fed. R. Bankr. P. 3007 To Certain (A) Insufficiently Documented Claims, (B) Claims Not Reflected On Debtors' Books And Records, (C) Protective Insurance Claims, (D) Insurance Claims Not Reflected On Debtors' Books And Records, (E) Untimely Claims And Untimely Tax Claims, And (F) Claims Subject To Modification, Tax Claims Subject To Modification, And Claims Subject To Modification And Reclamation Agreement (Docket No. 7825) (the "Thirteenth Omnibus Claims Objection").

WHEREAS, on May 23, 2007, Crown Enterprises filed its Response To Debtors' Thirteenth Omnibus Objection (Substantive) Pursuant To 11 U.S.C. § 502(b) And Fed.R.Bankr.P. 3006 To Proof Of Claim No. 11129 Filed By Crown Enterprises, Inc. (Docket No. 8011) (the "First Response").

WHEREAS, on July 14, 2009, Crown Enterprises filed proof of administrative expense claim number 18668 against Delphi, which asserts an administrative claim in the amount of \$233,068.00 ("Claim 18668," together with Claim 11129, the "Claims") for leasehold damages.

WHEREAS, on October 6, 2009, the Debtors substantially consummated the First Amended Joint Plan Of Reorganization Of Delphi Corporation And Certain Affiliates, Debtors And Debtors-In-Possession, As Modified (the "Modified Plan"), which had been approved by this Court pursuant to an order entered on July 30, 2009 (Docket No. 18707), and emerged from chapter 11 as the Reorganized Debtors. In connection with the consummation of the Modified Plan, Delphi and DAS LLC emerged from chapter 11 as DPH Holdings Corp. and DPH-DAS LLC, respectively.

WHEREAS, Article 9.6(a) of the Modified Plan provides that "[t]he Reorganized Debtors shall retain responsibility for administering, disputing, objecting to, compromising, or otherwise resolving all Claims against, and Interests in, the Debtors and making distributions (if any) with respect to all Claims and Interests." Modified Plan, art. 9.6.

WHEREAS, on January 22, 2010, the Reorganized Debtors objected to Claim 18668 pursuant to the Reorganized Debtors' Forty-Third Omnibus Objection Pursuant To 11 U.S.C. § 503(b) And Fed. R. Bankr. P. 3007 To (I) Expunge Certain Administrative Expense (A) Severance Claims, (B) Books And Records Claims, (C) Duplicate Claims, (D) Equity Interests,

(E) Prepetition Claims, (F) Insufficiently Documented Claims, (G) Pension, Benefit, And OPEB Claims, (H) Workers' Compensation Claims, And (I) Transferred Workers' Compensation Claims, (II) Modify And Allow Certain Administrative Expense Severance Claims, And (III) Allow Certain Administrative Expense Severance Claims (Docket No. 19356) (the "Forty-Third Omnibus Claims Objection").

WHEREAS, on February 18, 2010, Crown Enterprises filed its Response To Reorganized Debtors' Forty-Third Omnibus Claims Objection To Proof Of Claim No. 18668 Filed By Crown Enterprises, Inc. (Docket No. 19496) (the "Second Response," together with the First Response, the "Responses").

WHEREAS, to resolve the Thirteenth Omnibus Claims Objection and the Forty-Third Omnibus Claims Objection with respect to the Claims, the Reorganized Debtors and Crown Enterprises entered into this Stipulation, pursuant to which the Reorganized Debtors and Crown Enterprises agreed that (i) Claim 11129 should be allowed as a general unsecured non-priority claim in the amount of \$119,000.00 against DPH-DAS LLC and (ii) Claim 18668 should be disallowed and expunged in its entirety.

NOW, THEREFORE, the Reorganized Debtors and Crown Enterprises stipulate and agree as follows:

1. Claim 11129 shall be allowed in the amount of \$119,000.00 and shall be treated as an allowed general unsecured non-priority claim against DPH-DAS LLC in accordance with the terms of the Modified Plan.
2. Claim 18668 shall be disallowed and expunged in its entirety.
3. The Responses are hereby deemed withdrawn with prejudice.
4. Nothing herein shall be construed as an admission of liability to any

portion of the Claim on behalf of the Debtors or the Reorganized Debtors.

5. This Court shall retain original and exclusive jurisdiction to adjudicate any disputes arising from or in connection with this Stipulation.

So Ordered in White Plains, New York, this 27th day of July, 2010

/s/ Robert D. Drain  
UNITED STATES BANKRUPTCY JUDGE

AGREED TO AND  
APPROVED FOR ENTRY:

/s/ John K. Lyons  
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John K. Lyons  
Ron E. Meisler  
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Attorneys for Crown Enterprises, Inc.

- and -

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Attorneys for DPH Holdings Corp., et al.,  
Reorganized Debtors

# **EXHIBIT M**



UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

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In re : Chapter 11  
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DPH HOLDINGS CORP., et al., : Case No. 05-44481 (RDD)  
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Reorganized Debtors. : (Jointly Administered)  
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ORDER PURSUANT TO 11 U.S.C. § 503(b) AND FED. R. BANKR. P. 3007  
DISALLOWING AND EXPUNGING PROOF OF ADMINISTRATIVE EXPENSE CLAIM  
NUMBER 19568 FILED BY THIS MISSISSIPPI WORKERS' COMPENSATION  
INDIVIDUAL SELF-INSURER GUARANTY ASSOCIATION ON BEHALF OF PAULLION  
ROBY IDENTIFIED IN FORTY-SIXTH  
OMNIBUS CLAIMS OBJECTION

("CLAIMS OBJECTION ORDER REGARDING PAULLION ROBY CLAIM")

Upon the Reorganized Debtors' Forty-Sixth Omnibus Objection Pursuant To 11  
U.S.C. § 503(b) And Fed. R. Bankr. P. 3007 To (I) Disallow And Expunge Certain  
Administrative Expense (A) Books And Records Claims, (B) Methode Electronics Claims, (C)  
State Workers' Compensation Claims, (D) Duplicate State Workers' Compensation Claims, (E)  
Workers' Compensation Claims, (F) Transferred Workers' Compensation Claims, (G) Tax  
Claims, (H) Duplicate Insurance Claims, And (I) Severance Claims, (II) Disallow And Expunge  
(A) A Certain Duplicate Workers' Compensation Claim, (B) A Certain Duplicate Tax Claim,  
And (C) A Certain Duplicate Severance Claim, (III) Modify Certain Administrative Expense (A)  
State Workers' Compensation Claims And (B) Workers' Compensation Claims, And (IV) Allow  
Certain Administrative Expense Severance Claims (Docket No. 19711) (the "Forty-Sixth  
Omnibus Claims Objection"), by which DPH Holdings Corp. ("DPH Holdings") and certain of  
its affiliated reorganized debtors in the above-captioned cases (together with DPH Holdings, the

"Reorganized Debtors"), successors of Delphi Corporation and certain of its subsidiaries and affiliates, debtors and debtors-in-possession in the above-captioned cases (collectively, the "Debtors"), objected to proof of administrative expense claim number 19568 filed by the Mississippi Workers' Compensation Individual Self-Insurer Guaranty Association (the "Association") on behalf of Paullion Roby (the "Claimant"); and upon the Association's response on behalf of the Claimant to the Forty-Sixth Omnibus Claims Objection (Docket No. 19847) (the "Response"); and upon the Reorganized Debtors' Supplemental Reply To Response On Behalf Of Claimant To Reorganized Debtors' Objection To Proof Of Administrative Expense Claim Number 19568 Filed On Behalf Of Paullion Roby (Docket No. 20398) (the "Supplemental Reply" and together with the Forty-Sixth Omnibus Claims Objection and the Response, the "Pleadings"); and upon the record of the July 22, 2010 sufficiency hearing held on the Forty-Sixth Omnibus Claims Objection to proof of administrative expense claim number 19568; and after due deliberation thereon; and good and sufficient cause appearing therefor,

IT IS HEREBY FOUND AND DETERMINED THAT:<sup>1</sup>

A. The Association, on behalf of the Claimant, was properly and timely served with a copy of the Forty-Sixth Omnibus Claims Objection a personalized Notice Of Objection To Claim, a copy of the Order Pursuant To 11 U.S.C. § 502(b) And Fed. R. Bankr. P. 2002(m), 3007, 7016, 7026, 9006, 9007, And 9014 Establishing (I) Dates For Hearings Regarding Objections To Claims And (II) Certain Notices And Procedures Governing Objections To Claims (Docket No. 6089) (the "Claims Objection Procedures Order"), the Order Pursuant To 11 U.S.C. §§ 105(a) And 503(b) Authorizing Debtors To Apply Claims Objection

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<sup>1</sup> Findings of fact shall be construed as conclusions of law and conclusions of law shall be construed as findings of fact when appropriate. See Fed. R. Bankr. P. 7052. Capitalized terms used and not otherwise defined herein shall have the meanings ascribed to them in the Forty-Sixth Omnibus Claims Objection.

Procedures To Address Contested Administrative Expense Claims (the "Administrative Claims Objection Procedures Order") (Docket No. 18998), the proposed order with respect to the Forty-Sixth Omnibus Claims Objection, and the notice of the deadline for responding to the Forty-Sixth Omnibus Claims Objection.

B. The Association on behalf of the Claimant submitted the Response to the Forty-Sixth Omnibus Claims Objection.

C. On October 6, 2009, the Debtors substantially consummated the First Amended Joint Plan Of Reorganization Of Delphi Corporation And Certain Affiliates, Debtors And Debtors-In-Possession, As Modified (the "Modified Plan"), which had been approved by this Court pursuant to an order entered on July 30, 2009 (Docket No. 18707), and emerged from chapter 11 as the Reorganized Debtors.

D. On June 23, 2010, the Reorganized Debtors filed the Notice Of Sufficiency Hearing With Respect To Reorganized Debtors' Objection To Proofs Of Administrative Expense Claim Numbers 18742, 19717, 19719, 19568, And 20053 (Docket No. 20269) (the "Sufficiency Hearing Notice").

E. The Association and the Claimant were properly and timely served with a copy of the Sufficiency Hearing Notice and the Supplemental Reply.

F. This Court has jurisdiction over the contested matters set forth in the Pleadings pursuant to 28 U.S.C. §§ 157 and 1334. The Pleadings are core proceedings under 28 U.S.C. § 157(b)(2). Venue of these cases and the Pleadings in this district is proper under 28 U.S.C. §§ 1408 and 1409.

G. For the reasons stated by this Court at the July 22, 2010 hearing, the Claimant, and, through the Claimant, the Association have failed to sufficiently plead a prima

facie claim. That is, neither the filed claim nor the response to the objection thereto assert any fact with respect to the underlying basis for the Claimant's claim, which, therefore, is wholly conclusory; therefore, proof of administrative expense claim number 19568 should be disallowed and expunged in its entirety.

NOW THEREFORE, IT IS HEREBY ORDERED, ADJUDGED, AND DECREED  
THAT:

1. Proof of administrative expense claim number 19568 is hereby disallowed and expunged in its entirety.

2. Nothing contained herein shall constitute, nor shall it be deemed to constitute, the allowance of any claim asserted against any of the Debtors or the Reorganized Debtors.

3. This Court shall retain jurisdiction over the Reorganized Debtors and the holders of Administrative Claims subject to the Forty-Sixth Omnibus Claims Objection and the Supplemental Reply to hear and determine all matters arising from the implementation of this order.

4. Kurtzman Carson Consultants LLC is hereby directed to serve this order in accordance with the Claims Objection Procedures Order and the Administrative Claims Objection Procedures Order.

Dated: White Plains, New York  
July 27, 2010

/s/ Robert D. Drain  
UNITED STATES BANKRUPTCY JUDGE

# **EXHIBIT N**

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

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In re : Chapter 11  
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DPH HOLDINGS CORP., et al., : Case No. 05-44481 (RDD)  
:  
Reorganized Debtors. : (Jointly Administered)  
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ORDER PURSUANT TO 11 U.S.C. § 503(b) AND FED. R. BANKR. P. 3007  
DISALLOWING AND EXPUNGING PROOF OF ADMINISTRATIVE EXPENSE CLAIM  
NUMBER 18742 FILED BY GENPACT INTERNATIONAL INC. AND PROOF OF  
ADMINISTRATIVE EXPENSE CLAIM NUMBER 20053 FILED BY  
GENPACT INTERNATIONAL LLC IDENTIFIED IN FORTY-THIRD  
OMNIBUS CLAIMS OBJECTION

("CLAIMS OBJECTION ORDER REGARDING GENPACT INTERNATIONAL INC. AND  
GENPACT INTERNATIONAL INC. CLAIMS")

Upon the Reorganized Debtors' Forty-Third Omnibus Objection Pursuant To 11  
U.S.C. § 503(b) And Fed. R. Bankr. P. 3007 To (I) Expunge Certain Administrative Expense (A)  
Severance Claims, (B) Books And Records Claims, (C) Duplicate Claims, (D) Equity Interests,  
(E) Prepetition Claims, (F) Insufficiently Documented Claims, (G) Pension, Benefit, And OPEB  
Claims, (H) Workers' Compensation Claims, And (I) Transferred Workers' Compensation  
Claims, (II) Modify And Allow Certain Administrative Expense Severance Claims, And (III)  
Allow Certain Administrative Expense Severance Claims (Docket No. 19356) (the "Forty-Third  
Omnibus Claims Objection"), by which DPH Holdings Corp. ("DPH Holdings") and certain of  
its affiliated reorganized debtors in the above-captioned cases (together with DPH Holdings, the  
"Reorganized Debtors"), successors of Delphi Corporation and certain of its subsidiaries and  
affiliates, debtors and debtors-in-possession in the above-captioned cases (collectively, the

"Debtors"), objected to proofs of administrative expense claim numbers 18742 and 18743 filed by Genpact International Inc. and proofs of administrative expense claim numbers 20052 and 20053 filed by Genpact International LLC (together with Genpact International Inc., the "Claimants"); and upon the Claimants' responses to the Forty-Third Omnibus Claims Objection (Docket Nos. 19427, 19428, 19429 and 19431) (together, the "Responses"); and upon Reorganized Debtors' Supplemental Reply To Response Of Claimants To Reorganized Debtors' Objections To Proofs Of Administrative Expense Claim Numbers 18742, 19717, 19719, And 20053 (Docket No. 20397) (the "Supplemental Reply" and together with the Forty-Third Omnibus Claims Objection and the Responses, the "Pleadings"); and upon the record of the July 22, 2010 sufficiency hearing held on the Forty-Third Omnibus Claims Objection to proofs of administrative expense claim numbers 18742 and 20053; and after due deliberation thereon; and good and sufficient cause appearing therefor,

IT IS HEREBY FOUND AND DETERMINED THAT:<sup>1</sup>

A. Genpact International Inc., the holder of proof of administrative expense claim number 18742, and Genpact International LLC, the holder of proof of administrative expense claim number 20053, were properly and timely served with a copy of the Forty-Third Omnibus Claims Objection, a personalized Notice Of Objection To Claim, a copy of the Order Pursuant To 11 U.S.C. § 502(b) And Fed. R. Bankr. P. 2002(m), 3007, 7016, 7026, 9006, 9007, And 9014 Establishing (I) Dates For Hearings Regarding Objections To Claims And (II) Certain Notices And Procedures Governing Objections To Claims (Docket No. 6089) (the "Claims Objection Procedures Order"), the Order Pursuant To 11 U.S.C. §§ 105(a) And 503(b)

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<sup>1</sup> Findings of fact shall be construed as conclusions of law and conclusions of law shall be construed as findings of fact when appropriate. See Fed. R. Bankr. P. 7052. Capitalized terms used and not otherwise defined herein shall have the meanings ascribed to them in the Forty-Third Omnibus Claims Objection.

Authorizing Debtors To Apply Claims Objection Procedures To Address Contested Administrative Expense Claims (the "Administrative Claims Objection Procedures Order") (Docket No. 18998), the proposed order with respect to the Forty-Third Omnibus Claims Objection, and the notice of the deadline for responding to the Forty-Third Omnibus Claims Objection.

B. The Claimants timely and properly submitted the Responses to the Forty-Third Omnibus Claims Objection.

C. On October 6, 2009, the Debtors substantially consummated the First Amended Joint Plan Of Reorganization Of Delphi Corporation And Certain Affiliates, Debtors And Debtors-In-Possession, As Modified (the "Modified Plan"), which had been approved by this Court pursuant to an order entered on July 30, 2009 (Docket No. 18707), and emerged from chapter 11 as the Reorganized Debtors.

D. On June 23, 2010, the Reorganized Debtors filed the Notice Of Sufficiency Hearing With Respect To Reorganized Debtors' Objection To Proofs Of Administrative Expense Claim Numbers 18742, 19717, 19719, 19568, And 20053 (Docket No. 20269) (the "Sufficiency Hearing Notice").

E. The Claimants were properly and timely served with a copy of the Sufficiency Hearing Notice and the Supplemental Reply.

F. This Court has jurisdiction over the contested matters set forth in the Pleadings pursuant to 28 U.S.C. §§ 157 and 1334. The Pleadings are core proceedings under 28 U.S.C. § 157(b)(2). Venue of these cases and the Pleadings in this district is proper under 28 U.S.C. §§ 1408 and 1409.



G. Claimants concede that proof of administrative expense claim number 18742 is duplicative of proof of administrative expense claim number 18743, and proof of administrative expense claim number 20053 is duplicative of proof of administrative expense claim number 20052 and Claimants agree to the disallowance and expungement of proofs of administrative expense claim numbers 18742 and 20053 on that basis.

NOW THEREFORE, IT IS HEREBY ORDERED, ADJUDGED, AND DECREED  
THAT:

1. Proofs of administrative expense claim numbers 18742 and 20053 are hereby disallowed and expunged in its entirety on the basis that they are duplicative claims.

2. Nothing contained herein shall constitute, nor shall it be deemed to constitute, the allowance of any claim asserted against any of the Debtors or the Reorganized Debtors.

3. This Court shall retain jurisdiction over the Reorganized Debtors and the holders of Administrative Claims subject to the Forty-Third Omnibus Claims Objection and the Supplemental Reply to hear and determine all matters arising from the implementation of this order.

4. The Reorganized Debtors shall not object to either (a) proof of administrative expense claim 18743 on the basis that such administrative expense claim was asserted against Delphi Corporation rather than Delphi Automotive Systems LLC or (b) proof of administrative expense claim 20052 on the basis that such administrative expense claim was asserted against Delphi Corporation rather than Delphi Automotive Systems LLC. For the avoidance of doubt, except as provided in this paragraph 4, the Reorganized Debtors shall retain the right to object to proofs of administrative expense claims 18743 and 20052 on any basis

whatsoever (other than the timeliness of the Responses to the Forty-Third Omnibus Claims Objection). Nothing contained herein shall limit or otherwise impair Claimants' rights with respect to surviving claim numbers 18743 and 20052 and all such rights are hereby expressly reserved.

5. Kurtzman Carson Consultants LLC is hereby directed to serve this order in accordance with the Claims Objection Procedures Order and the Administrative Claims Objection Procedures Order.

Dated: White Plains, New York  
July 27, 2010

/s/ Robert D. Drain  
UNITED STATES BANKRUPTCY JUDGE

# **EXHIBIT O**

Company	Contact	Address1	Address2	City	State	Zip
Honigman Miller Schwartz & Cohn LLP	Frank L Gorman	660 Woodward Ave	2290 First National Bldg	Detroit	MI	48226-3506
Waller Lansden Dortch & Davis LLP	David E Lemke	511 Union St Ste 2700		Nashville	TN	37219
Waller Lansden Dortch & Davis LLP	Eric B Schultenover	511 Union St Ste 2700		Nashville	TN	37219

# **EXHIBIT P**

Company	Contact	Address1	City	State	Zip
Carella Byrne Bain Gilfillan Cecchi Stewart & Olstein	Jeffrey A Cooper Marc D Miceli	5 Becker Farm Rd	Roseland	NJ	07068-0000

# **EXHIBIT Q**

Company	Contact	Address1	City	State	Zip
Montgomery Elsner & Pardieck LLP	William M Braman	308 W 2nd St	Seymour	IN	47274



# **EXHIBIT R**

Company	Contact	Address1	Address2	City	State	Zip
Reed Smith LLP	Amy M Tonti	Reed Smith Ctr	225 Fifth Ave	Pittsburgh	PA	15222-2716

# **EXHIBIT S**

Company	Contact	Address1	City	State	Zip
Polsinelli Shughart PC	Jason Nagi	Seven Penn Plaza Ste 600	New York	NY	10001
Polsinelli Shughart PC	Paul D Sinclair Andrew J Nazar	120 W 12th St	Kansas City	MO	64105
Shook Hardy & Bacon LLP	Joel R Mosher	2555 Grand Ave	Kansas City	MO	64108-2613

# **EXHIBIT T**

Company	Contact	Address1	City	State	Zip
McElroy Deutsch Mulvaney & Carpenter LLP	Three Gateway Ctr	100 Mulberry St	Newark	NJ	07102-4079

# **EXHIBIT U**

Company	Contact	Address1	City	State	Zip
Carson Fischer PLC	Patrick J Kulka	4111 Andover Rd W	Bloomfield Hills	MI	48302



# **EXHIBIT V**

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DPH Holdings Corp.  
Special Parties

Company	Contact	Address1	City	State	Zip
Steinberg Shapiro & Clark	Mark H Shapiro Geoffrey T Pavlic	25929 Telegraph Rd Ste 203	Southfield	MI	48033

# **EXHIBIT W**

Company	Contact	Address1	Address2	City	State	Zip
Gilbert PLLC	A Spencer Gilbert III	4500 I 55 N Ste 246	PO Box 13187	Jackson	MS	39236
Paullion Roby	Mississippi Workers Compensation	Individual Self Insurer Guaranty Assn	PO Box 13187	Jackson	MS	39236
Paullion Roby		229 Englewood Street		Jackson	MS	39209

# **EXHIBIT X**

Company	Contact	Address1	Address2	City	State	Zip
Genpact International LLC	Wiggin and Dana LLP	Sharyn B Zuch	185 Asylum St	Hartford	CT	06103-0000
Moritt Hock Hamroff & Howowitz LLP	Leslie Ann Berkoff	400 Garden City Plaza		Garden City	NY	11530